

FINANCIAL HIGHLIGHTS

The focus on operating efficiency, timely closure of projects and collection of retention money has enabled us to maintain an optimal working capital structure for our business. The same is reflected in a reduction in debt and interest costs in the last few years.

We have always believed in maintaining a lean debt to equity ratio and optimal interest coverage ratios while maintaining profitable growth and seeking scale.

In spite of challenging environments and significant growth in revenue and profitability, we have maintained healthy ratios.

	(₹ in Crores)				USD in Millions	
Standalone	2013-14	2014-15	2015-16[#]	2016-17[#]	2017-18[#]	2017-18
Production in MTs	*1,77,583	*1,51,480	*1,44,887	*1,57,830	*1,96,768	*1,96,768
Gross Revenue	4,176.8	4,493.8	4,408.8	5,010.7	5,778.5	888.4
Sales Growth (%)	22.1	7.6	-1.9	13.7	15.3	15.3
International Revenue	1,838.5	2,395.8	2,384.8	1,995.1	2,365.3	363.6
Total Expenditure	3,790.6	4,067.0	3,955.7	4,481.5	5,147.3	791.4
Operating Profit (PBDIT & other income)	386.2	426.8	453.1	529.2	631.2	97.0
Other Income	48.4	52.2	53.7	49.3	48.0	7.4
Finance Cost	146.0	140.9	127.4	98.2	103.3	15.9
Profit before Depreciation & Tax (PBDT)	288.6	338.1	379.4	480.3	575.9	88.5
Depreciation	69.5	85.2	83.7	77.7	76.6	11.7
Profit before Tax	219.1	252.9	295.7	402.6	499.3	76.8
Provision for Taxation (incl. Deferred Tax)	72.7	87.3	103.3	133.5	177.3	27.3
Profit after Tax (PAT)	146.4	165.6	192.4	269.1	322.0	49.5
Other Comprehensive Income (net of tax)			6.9	-5.3	5.6	0.9
Equity Share Capital	30.7	30.7	30.7	30.7	30.7	4.7
Net Worth	1,953.9	2,070.5	2,214.6	2,478.4	2,770.0	425.9
Long-Term Borrowings (including current maturities)	154.0	355.1	311.7	464.0	524.5	80.6
Short-Term Borrowings	631.0	616.3	287.0	231.5	249.7	38.4
Total Borrowings (including current maturities)	785.0	971.4	598.7	695.5	774.2	119.0
Borrowings (Net of Cash and Bank balances)	720.3	896.1	492.5	484.4	692.5	106.5
Net Debt to Equity Ratio	0.37:1	0.43:1	0.22:1	0.20:1	0.25:1	0.25:1
Book Value per Equity Share (₹/USD)	127.3	134.9	144.3	161.5	180.5	2.8
Earnings per Equity Share (₹/USD)	9.5	10.8	12.5	17.5	21.0	0.3
Operating Profit (%)	9.2	9.5	10.3	10.6	10.9	10.9
Profit before Tax (%)	5.2	5.6	6.6	8.0	8.6	8.6
Profit after Tax (%)	3.5	3.6	4.3	5.3	5.5	5.5
Order Book at year end	6,500	5,150	8,300	9,017	12,404	1,907
Consolidated						
Gross Revenue	7,211.8	7,269.7	7,291.7	7,629.2	8,741.7	1,344.0
Profit after Tax (PAT) (Attributable to Owners)	122.2	120.4	110.0	186.5	280.7	43.2
Other Comprehensive Income (net of tax)			6.4	-11.0	8.3	1.3
Earnings per Equity Share (₹/USD)	8.0	7.8	4.9	12.2	18.3	0.3
Consolidated Order Book at year end	11,600	10,800	14,500	16,000	20,020	3,077.9

* The quantity includes production, on jobwork basis and purchased from/got processed from third parties.

The financials for FY 15-16 onwards are Ind AS compliant and figures for other years are as per iGAAP.

1 USD = ₹ 65.0441