

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014

Sr. No.	Particulars	For Quarter Ended			For Nine Months Ended		Year Ended
		31-12-2014 (Unaudited)	30-09-2014 (Unaudited)	31-12-2013 (Unaudited)	31-12-2014 (Unaudited)	31-12-2013 (Unaudited)	31-03-2014 (Audited)
PART-I STATEMENT OF FINANCIAL RESULTS							
1	Income from Operations						
	(a) Net Sales/Income from Operations (Net of Excise duty)	1,13,412	1,12,355	1,04,017	3,30,652	2,86,512	4,00,337
	(b) Other Operating Income	1,301	1,722	1,117	4,476	3,802	5,188
	Total Income from Operations (net)	1,14,713	1,14,077	1,05,134	3,35,128	2,90,314	4,05,525
2	Expenses						
	(a) Cost of materials consumed	48,966	51,038	52,579	1,46,958	1,40,079	1,90,948
	(b) Purchase of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, Work-in-Progress and Stock-in-trade	860	1,595	(2,549)	(201)	(3,482)	(4,325)
	(d) Erection & Sub-Contracting Expenses	30,548	29,259	25,340	88,361	71,874	1,04,143
	(e) Employee Benefits Expense	7,894	7,783	6,619	23,095	18,355	26,020
	(f) Depreciation & Amortisation Expense	2,148	2,227	1,809	6,419	5,133	6,955
	(g) Other Expenditure	15,269	14,022	13,741	44,732	35,773	50,114
	Total Expenses :	1,05,685	1,05,924	97,539	3,09,364	2,67,732	3,73,855
3	Profit/(Loss) from Operations before Other Income, finance cost and Exceptional Items (1-2)	9,028	8,153	7,595	25,764	22,582	31,670
4	Other Income	1,132	1,957	1,034	4,145	3,780	4,838
5	Profit/(loss) from ordinary activities before finance cost and Exceptional Items (3+4)	10,160	10,110	8,629	29,909	26,362	36,508
6	Finance Costs	3,856	3,680	3,501	10,814	11,426	14,599
7	Profit/(Loss) from ordinary activities after finance cost but before Exceptional Items (5-6)	6,304	6,430	5,128	19,095	14,936	21,909
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax (7-8)	6,304	6,430	5,128	19,095	14,936	21,909
10	Tax Expense	2,205	2,160	1,758	6,540	5,000	7,271
11	Net Profit /(Loss) from Ordinary Activities after Tax (9-10)	4,099	4,270	3,370	12,555	9,936	14,638
12	Extraordinary Items (net of tax expense ₹. In Lacs)	-	-	-	-	-	-
13	Net Profit(+)/Loss(-) for the period (11-12)	4,099	4,270	3,370	12,555	9,936	14,638
14	Paid Up Equity Share Capital (Face Value of ₹. 2/- each)	3,069	3,069	3,069	3,069	3,069	3,069
15	Reserve excluding Revaluation Reserves as per Balance sheet of previous accounting year	-	-	-	-	-	1,92,320
16.i	Earnings Per Share (EPS) (₹.) (before extraordinary items) (of ₹. 2 each) (not annualised)						
	a) Basic	2.67	2.78	2.20	8.18	6.48	9.54
	b) Diluted	2.67	2.78	2.20	8.18	6.48	9.54
16.ii	Earnings Per Share (EPS) (₹.) (after extraordinary items) (of ₹. 2 each) (not annualised)						
	a) Basic	2.67	2.78	2.20	8.18	6.48	9.54
	b) Diluted	2.67	2.78	2.20	8.18	6.48	9.54

PART-II Select Information for the Quarter and Nine Months Ended 31/12/2014

A	PARTICULARS OF SHAREHOLDING	3 months ended 31/12/2014					
1	Public Shareholding						
	- No. of Shares	62,225,907	62,225,907	62,225,907	62,225,907	62,225,907	62,225,907
	- Percentage (%) of Shareholding	40.55	40.55	40.55	40.55	40.55	40.55
2	Promoters and Promoter Group Shareholding						
	a) Pledge/Encumbered						
	- No. of Shares	26,724,601	28,024,601	43,424,601	26,724,601	43,424,601	33,624,601
	- Percentage of Shares(as a % of the total Shareholding of promoter and promoter group)	29.29	30.72	47.60	29.29	47.60	36.86
	- Percentage of shares (as a % of the total Share Capital of the Company)	17.41	18.26	28.30	17.41	28.30	21.91
	b) Non-encumbered						
	- No. of Shares	64,510,062	63,210,062	47,810,062	64,510,062	47,810,062	57,610,062
	- Percentage of Shares(as a % of the total Shareholding of promoter and promoter group)	70.71	69.28	52.40	70.71	52.40	63.14
	- Percentage of shares (as a % of the total Share Capital of the Company)	42.04	41.19	31.15	42.04	31.15	37.54
PARTICULARS		3 months ended 31/12/2014					
B	INVESTORS COMPLAINTS						
	Pending at the beginning of the quarter				Nil		
	Received during the quarter				Nil		
	Disposed of during the quarter				Nil		
	Remaining unresolved at the end of the quarter				Nil		

Segment wise Revenue, Results and Capital Employed for the Quarter and Nine Months ended 31st December, 2014

Sr. No.	Particulars	Standalone (₹. in Lakhs)					
		For Quarter Ended			For Nine Months Ended		Year Ended
		31-12-2014 (Unaudited)	30-09-2014 (Unaudited)	31-12-2013 (Unaudited)	31-12-2014 (Unaudited)	31-12-2013 (Unaudited)	31-03-2014 (Audited)
A	Segment Revenue						
	a) Transmission & Distribution	1,05,830	1,08,045	1,00,722	3,13,155	2,72,041	3,77,467
	b) Infrastructure EPC	7,247	4,402	2,805	17,313	13,848	22,119
	c) Others	1,636	1,630	1,607	4,660	4,425	5,939
	Total:	1,14,713	1,14,077	1,05,134	3,35,128	2,90,314	4,05,525
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales / Income from Operations	1,14,713	1,14,077	1,05,134	3,35,128	2,90,314	4,05,525
B	Segment Results						
	[Profit (+) / Loss (-) before tax & Finance cost]						
	a) Transmission & Distribution	10,132	9,545	8,951	29,552	25,925	37,042
	b) Infrastructure EPC	(1,252)	(1,238)	(1,523)	(3,844)	(3,648)	(5,233)
	c) Others	245	111	180	437	349	507
	Total:	9,125	8,418	7,608	26,145	22,626	32,316
	Less : Finance cost	3,856	3,680	3,501	10,814	11,426	14,599
	Add : Other un-allocable income net off un-allocable expenditure	1,035	1,692	1,021	3,764	3,736	4,192
	Total Profit Before Tax	6,304	6,430	5,128	19,095	14,936	21,909
C	Capital Employed [Segment Assets - Segment Liabilities]						
	a) Transmission & Distribution	1,63,338	1,65,156	1,50,330	1,63,338	1,50,330	1,51,400
	b) Infrastructure EPC	34,451	34,454	29,204	34,451	29,204	33,575
	c) Others	5,391	5,095	5,215	5,391	5,215	4,718
	d) Unallocable	85,419	85,210	82,608	85,419	82,608	84,699
	Total	2,88,599	2,89,915	2,67,357	2,88,599	2,67,357	2,74,392

Notes :

- The above results were reviewed by the Audit Committee and recommended for approval of the Board and approved by the Board at their meetings held on 06th February, 2015
- The Statutory Auditors of the Company have conducted a "limited review" of the above financial results.
- Effective from 1st April, 2014, the Company has charged depreciation based on the remaining useful life of the assets as per the requirements of Schedule II of the Companies Act, 2013 ("the Act"). Consequent to this, depreciation charge for the quarter and Nine Months ended on 31st December, 2014 is higher by ₹. 218 Lacs and ₹.599 Lacs respectively. In accordance with the transitional provisions provided in Note 7(b) of Schedule II of the Act, an amount of ₹. 402 Lacs (net of deferred tax) has been adjusted against the opening balance of retained earnings in respect of assets wherein the remaining useful life of the assets is Nil.
- The Previous Period's / Year's figures have been regrouped/ rearranged wherever considered necessary.

By Order of the Board of Directors
For KALPATARU POWER TRANSMISSION LTD.
Ranjit Singh
Managing Director