

**KALPATARU®****KALPATARU POWER TRANSMISSION LTD.**

REGD. OFFICE : 101, PART-III, G.I.D.C. ESTATE, SECTOR - 28, GANDHINAGAR-382028.

CIN : L40100GJ1981PLC004281

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2014

(₹ in Lacs)

Sr. No.	Particulars	For Quarter Ended			Year Ended
		30/06/2014 (Unaudited)	31/03/2014 (Unaudited)	30/06/2013 (Unaudited)	31/03/2014 (Audited)
PART-I STATEMENT OF FINANCIAL RESULTS					
1	Income from Operations				
	(a) Net Sales/Income from Operations (Net of Excise duty)	104,885	1,13,825	87,959	4,00,337
	(b) Other Operating Income	1,453	1,386	1,001	5,188
	Total Income from Operations (net):	106,338	1,15,211	88,960	4,05,525
2	Expenses				
	(a) Cost of materials consumed	46,954	50,869	41,249	1,90,948
	(b) Purchase of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, Work-in-Progress and Stock-in-trade	(2,656)	(843)	(2,268)	(4,325)
	(d) Erection & Sub-Contracting Expenses	28,554	32,269	24,362	1,04,143
	(e) Employee Benefits Expense	7,418	7,665	5,815	26,020
	(f) Depreciation & Amortisation Expense	2,044	1,822	1,590	6,955
	(g) Other Expenditure	15,441	14,341	10,604	50,114
	Total Expenses:	97,755	1,06,123	81,352	3,73,855
3	Profit / (Loss) from Operations before Other Income, finance cost and Exceptional Items (1-2)	8,583	9,088	7,608	31,670
4	Other Income	1,056	1,058	1,334	4,838
5	Profit / (loss) from ordinary activities before finance cost and Exceptional Items (3+4)	9,639	10,146	8,942	36,508
6	Finance Costs	3,278	3,173	3,825	14,599
7	Profit / (Loss) from ordinary activities after finance cost but before Exceptional Items (5-6)	6,361	6,973	5,117	21,909
8	Exceptional Items	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before Tax (7-8)	6,361	6,973	5,117	21,909
10	Tax Expense	2,175	2,271	1,650	7,271
11	Net Profit / (Loss) from Ordinary Activities after Tax (9-10)	4,186	4,702	3,467	14,638
12	Extraordinary Items (net of tax expense ₹ in lacs)	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	4,186	4,702	3,467	14,638
14	Paid Up Equity Share Capital (Face Value of ₹ 2/- each)	3,069	3,069	3,069	3,069
15	Reserve excluding Revaluation Reserves as per Balance sheet of previous accounting year	-	-	-	1,92,320
16.i	Earnings Per Share (EPS) (before extraordinary items of ₹ 2 each) (not annualised)				
	a) Basic	2.73	3.06	2.26	9.54
	b) Diluted	2.73	3.06	2.26	9.54
16.ii	Earnings Per Share (EPS) (after extraordinary items of ₹ 2 each) (not annualised)				
	a) Basic	2.73	3.06	2.26	9.54
	b) Diluted	2.73	3.06	2.26	9.54

PART-II SELECT INFORMATION FOR THE QUARTER ENDED 30/06/2014

Particulars		3 months ended 30/06/2014			
A PARTICULARS OF SHAREHOLDING					
1	Public Shareholding				
	No. of Shares	6,22,25,907	6,22,25,907	6,43,99,376	6,22,25,907
	Percentage (%) of Shareholding	40.55	40.55	41.97	40.55
2	Promoters and Promoter Group Shareholding				
	a) Pledge / Encumbered				
	No. of Shares	3,15,24,601	3,36,24,601	4,64,24,601	3,36,24,601
	- Percentage of Shares(as a % of the total Shareholding of promoter and promoter group)	34.55	36.86	52.13	36.86
	- Percentage of shares (as a % of the total Share Capital of the Company)	20.54	21.91	30.25	21.91
	b) Non-encumbered				
	No. of Shares	5,97,10,062	5,76,10,062	4,26,36,593	5,76,10,062
	- Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	65.45	63.14	47.87	63.14
	- Percentage of shares (as a % of the total Share Capital of the Company)	38.91	37.54	27.78	37.54
B INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter		Nil		
	Received during the quarter		Nil		
	Disposed of during the quarter		Nil		
	Remaining unresolved at the end of the quarter		Nil		

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH JUNE, 2014

(₹ in Lacs)

Sr. No.	Particulars	For Quarter Ended			Year Ended
		30/06/2014 (Unaudited)	31/03/2014 (Unaudited)	30/06/2013 (Unaudited)	31/03/2014 (Audited)
A Segment Revenue					
	a) Transmission & Distribution	99,280	1,05,426	82,262	3,77,467
	b) Infrastructure EPC	5,664	8,271	5,480	22,119
	c) Others	1,394	1,514	1,218	5,939
	TOTAL:	106,338	1,15,211	88,960	4,05,525
	Less: Inter Segment Revenue	-	-	-	-
	Net Sales / Income from Operations	106,338	1,15,211	88,960	4,05,525
B Segment Results					
	[Profit (+) / Loss (-) before tax & Finance cost]				
	a) Transmission & Distribution	9,875	11,117	8,305	37,042
	b) Infrastructure EPC	(1,354)	(1,585)	(676)	(5,233)
	c) Others	81	158	6	507
	Total:	8,602	9,690	7,635	32,316
	Less : Finance cost	3,278	3,173	3,825	14,599
	Add : Other un-allocable income net off un-allocable expenditure	1,037	456	1,307	4,192
	Total Profit Before Tax:	6,361	6,973	5,117	21,909
C Capital Employed [Segment Assets - Segment Liabilities]					
	a) Transmission & Distribution	162,631	1,55,911	1,45,758	1,55,911
	b) Infrastructure EPC	31,279	34,638	38,385	34,638
	c) Others	5,958	4,718	6,623	4,718
	d) Unallocable	81,594	79,125	74,394	79,125
	TOTAL:	281,462	2,74,392	2,65,160	2,74,392

- Note:**
- The above results were reviewed by the Audit Committee and recommended for approval of the Board and approved by the Board at their meeting held on 4th August, 2014.
 - The Statutory Auditors of the Company have conducted a "limited review" of the above financial results.
 - The figures for the quarter ended 31st March-14 are the balancing figures between audited figures in respect of full financial year ended March 31, 2014 and the published year to date figures upto the third quarter of that financial year.
 - Effective from 1st April, 2014, the Company has charged depreciation based on the remaining useful life of the assets as per the requirements of Schedule II of the Companies Act, 2013 ("the Act"). Consequent to this, depreciation charge for the quarter ended on 30th June, 2014 is higher by ₹ 145 Lacs. In accordance with the transitional provisions provided in Note 7(b) of Schedule II of the Act, an amount of ₹ 402 Lacs (net of deferred tax) has been adjusted against the opening balance of retained earnings in respect of assets wherein the remaining useful life of the assets is Nil.
 - The Previous Period's / Year's figures have been regrouped / rearranged wherever considered necessary.

By Order of the Board of Directors
For KALPATARU POWER TRANSMISSION LTD.**Ranjit Singh**
Managing DirectorPlace : Mumbai
Dated : 04th August, 2014Please visit our website: www.kalpatarupower.com