

**KALPATARU®****KALPATARU POWER TRANSMISSION LTD.**

REGD. OFFICE : 101, PART-III, G.I.D.C. ESTATE, SECTOR - 28, GANDHINAGAR-382028.

**UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2012**

(₹ in Lacs)

**Segment wise Revenue, Results and Capital Employed for the Quarter & Nine Months Ended 31st December, 2012**

(₹ in Lacs)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-12-2012 (Unaudited)	30-9-2012 (Unaudited)	31-12-2011 (Unaudited)	31-12-2012 (Unaudited)	31-12-2011 (Unaudited)	31-3-2012 (Audited)
1	<b>PART-I STATEMENT OF FINANCIAL RESULTS</b>						
	Income from Operations						
	(a) Net Sales / Income from Operations (Net of Excise duty)	87,866	70,578	79,011	2,27,430	1,93,739	2,98,662
	(b) Other Operating Income	1,101	892	1,125	2,950	3,371	4,610
	<b>Total Income from Operations (net)</b>	<b>88,967</b>	<b>71,470</b>	<b>80,136</b>	<b>2,30,380</b>	<b>1,97,110</b>	<b>3,03,272</b>
2	Expenses						
	(a) Cost of materials consumed	42,919	39,135	37,019	1,18,446	95,246	1,48,858
	(b) Purchase of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, Work-in-Progress and Stock-in-trade	(645)	(1,707)	3,125	(6,324)	(66)	1,337
	(d) Erection & Sub-Contracting Expenses	23,311	15,946	18,612	56,580	47,534	73,564
	(e) Employee Benefits Expense	5,322	4,283	3,904	13,911	12,107	17,023
	(f) Depreciation & Amortisation Expense	1,347	1,261	1,212	3,812	3,592	4,810
	(g) Other Expenditure	9,202	7,473	8,116	25,530	18,648	29,565
	<b>Total Expenses :</b>	<b>81,456</b>	<b>66,391</b>	<b>71,988</b>	<b>2,11,955</b>	<b>1,77,061</b>	<b>2,75,157</b>
3	Profit / (Loss) from Operations before Other Income, finance cost & Exceptional Items (1-2)	7,511	5,079	8,148	18,425	20,049	28,115
4	Other Income	995	1,358	1,090	3,671	3,716	5,118
5	Profit / (Loss) from ordinary activities before finance cost and Exceptional Items (3+4)	8,506	6,437	9,238	22,096	23,765	33,233
6	Finance Costs	3,473	2,568	3,564	9,184	8,532	10,825
7	Profit / (Loss) from ordinary activities after finance cost but before Exceptional Items (5-6)	5,033	3,869	5,674	12,912	15,233	22,408
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before Tax (7-8)	5,033	3,869	5,674	12,912	15,233	22,408
10	Tax Expense	1,520	1,215	1,645	4,010	4,420	5,918
11	Net Profit / (Loss) from Ordinary Activities after Tax (9-10)	3,513	2,654	4,029	8,902	10,813	16,490
12	Extraordinary Items (net of tax expense ₹ in lacs)	-	-	-	-	-	-
13	<b>Net Profit(+) / Loss(-) for the period (11-12)</b>	<b>3,513</b>	<b>2,654</b>	<b>4,029</b>	<b>8,902</b>	<b>10,813</b>	<b>16,490</b>
14	Paid Up Equity Share Capital (Face Value of ₹ 2/- each)	3,069	3,069	3,069	3,069	3,069	3,069
15	Reserve excluding revaluation reserves as per balance sheet of previous accounting year						1,71,186
16.i	Earnings Per Share (EPS) (before extraordinary items of ₹ 2 each) (not annualised)						
	a) Basic	2.29	1.73	2.63	5.80	7.05	10.75
	b) Diluted	2.29	1.73	2.63	5.80	7.05	10.75
16.ii	Earnings Per Share (EPS) (after extraordinary items of ₹ 2 each) (not annualised)						
	a) Basic	2.29	1.73	2.63	5.80	7.05	10.75
	b) Diluted	2.29	1.73	2.63	5.80	7.05	10.75

**PART-II Select Information for the Quarter Ended 31/12/2012**

<b>PART-III Select Information for the Quarter Ended 31/12/2012</b>							
<b>A PARTICULARS OF SHAREHOLDING</b>							
Sr. No.	Particulars	3 months ended 31/12/2012			3 months ended 31/12/2011		
		No. of Shares	Percentage (%)	No. of Shares	Percentage (%)	No. of Shares	Percentage (%)
1	Public Shareholding						
	No. of Shares	6,48,98,708	6,51,87,774	6,85,30,361	6,48,98,708	6,85,30,361	6,78,09,244
	Percentage (%) of Shareholding	42.29	42.48	44.66	42.29	44.66	44.19
2	Promoters & Promoter Group Shareholding						
	a) Pledge/Encumbered						
	No. of Shares	3,09,15,000	3,09,15,000	1,72,50,000	3,09,15,000	1,72,50,000	3,74,75,000
	Percentage of Shares(as a % of the total Shareholding of promoter & promoter group)	34.91	35.02	20.31	34.91	20.31	43.75
	Percentage of shares (as a % of the total Share Capital of the Company)	20.15	20.14	11.24	20.15	11.24	24.42
	b) Non-encumbered						
	No. of Shares	5,76,46,862	5,73,57,796	6,76,80,209	5,76,46,862	6,76,80,209	4,81,76,326
	Percentage of Shares (as a % of the total Shareholding of promoter & promoter group)	65.09	64.98	79.69	65.09	79.69	56.25
	Percentage of shares (as a % of the total Share Capital of the Company)	37.56	37.38	44.10	37.56	44.10	31.39

<b>B INVESTOR COMPLAINTS</b>		3 months ended 31/12/2012	
	Pending at the beginning of the quarter	Nil	
	Received during the quarter	Nil	
	Disposed of during the quarter	Nil	
	Remaining unresolved at the end of the quarter	Nil	

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-12-2012 (Unaudited)	30-9-2012 (Unaudited)	31-12-2011 (Unaudited)	31-12-2012 (Unaudited)	31-12-2011 (Unaudited)	31-3-2012 (Audited)
A	<b>Segment Revenue</b>						
	a) Transmission & Distribution	80,324	63,334	70,385	2,04,782	1,70,897	2,64,052
	b) Infrastructure EPC	7,127	6,981	8,272	21,699	22,355	33,875
	c) Others	1,516	1,155	1,479	3,899	3,858	5,345
	<b>TOTAL:</b>	<b>88,967</b>	<b>71,470</b>	<b>80,136</b>	<b>2,30,380</b>	<b>1,97,110</b>	<b>3,03,272</b>
	Less: Inter Segment Revenue	-	-	-	-	-	-
	<b>Net Sales / Income from Operations</b>	<b>88,967</b>	<b>71,470</b>	<b>80,136</b>	<b>2,30,380</b>	<b>1,97,110</b>	<b>3,03,272</b>
B	<b>Segment Results</b>						
	[Profit (+) / Loss (-) before tax & Finance cost]						
	a) Transmission & Distribution	7,300	5,101	7,532	18,019	18,966	26,325
	b) Infrastructure EPC	5	220	491	545	952	1,925
	c) Others	202	(121)	210	47	260	338
	<b>Total:</b>	<b>7,507</b>	<b>5,200</b>	<b>8,233</b>	<b>18,611</b>	<b>20,178</b>	<b>28,588</b>
	Less : Finance cost	3,473	2,568	3,564	9,184	8,532	10,825
	Add : Other un-allocable income net off un-allocable expenditure	999	1,237	1,005	3,485	3,587	4,645
	<b>Total Profit Before Tax</b>	<b>5,033</b>	<b>3,869</b>	<b>5,674</b>	<b>12,912</b>	<b>15,233</b>	<b>22,408</b>
C	<b>Capital Employed [Segment Assets - Segment Liabilities]</b>						
	a) Transmission & Distribution	1,49,741	1,41,487	1,27,728	1,49,741	1,27,728	1,08,458
	b) Infrastructure EPC	37,496	38,307	28,302	37,496	28,302	32,486
	c) Others	7,227	8,508	8,954	7,227	8,954	8,516
	d) Unallocable	72,973	68,130	78,204	72,973	78,204	72,635
	<b>TOTAL</b>	<b>2,67,437</b>	<b>2,56,432</b>	<b>2,43,188</b>	<b>2,67,437</b>	<b>2,43,188</b>	<b>2,22,095</b>

**Notes :**

- The above results were reviewed by the Audit Committee and recommended for approval of the Board and approved by the Board at their meeting held on 28th January, 2013.
- The Statutory Auditors of the Company have conducted a "limited review" of the above financial results.
- The previous Period's/Year's figures have been regrouped / rearranged wherever considered necessary.

By Order of the Board of Directors  
For **KALPATARU POWER TRANSMISSION LTD.**  
**RANJIT SINGH**  
Managing Director

Place : Mumbai  
Date : 28th January, 2013

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