

**KALPATARU®****KALPATARU POWER TRANSMISSION LTD.**

REGD. OFFICE : 101, PART-III, G.I.D.C. ESTATE, SECTOR - 28, GANDHINAGAR-382028.

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2013

(₹ in Lacs)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-12-2013 (Unaudited)	30-9-2013 (Unaudited)	31-12-2012 (Unaudited)	31-12-2013 (Unaudited)	31-12-2012 (Unaudited)	31-3-2013 (Audited)
1	PART-I STATEMENT OF FINANCIAL RESULTS						
	Income from Operations						
	(a) Net Sales/Income from Operations (Net of Excise duty)	1,04,017	94,536	87,866	2,86,512	2,27,430	3,28,591
	(b) Other Operating Income	1,117	1,684	1,101	3,802	2,950	4,949
	Total Income from Operations (net)	1,05,134	96,220	88,967	2,90,314	2,30,380	3,33,540
2	Expenses						
	(a) Cost of materials consumed	52,579	46,251	42,919	1,40,079	1,18,446	1,64,918
	(b) Purchase of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, Work-in-Progress and Stock-in-trade	(2,549)	1,335	(645)	(3,482)	(6,324)	(8,008)
	(d) Erection & Sub-Contracting Expenses	25,340	22,172	23,311	71,874	56,580	85,508
	(e) Employee Benefits Expense	6,619	5,921	5,322	18,355	13,692	20,064
	(f) Depreciation & Amortisation Expense	1,809	1,734	1,347	5,133	3,812	5,225
	(g) Other Expenditure	13,741	11,428	9,202	35,773	25,504	38,850
	Total Expenses :	97,539	88,841	81,456	2,67,732	2,11,710	3,06,557
3	Profit/(Loss) from Operations before Other Income, finance cost & Exceptional Items (1-2)	7,595	7,379	7,511	22,582	18,670	26,983
4	Other Income	1,034	1,412	995	3,780	3,426	4,772
5	Profit/(loss) from ordinary activities before finance cost and Exceptional Items (3+4)	8,629	8,791	8,506	26,362	22,096	31,755
6	Finance Costs	3,501	4,100	3,473	11,426	9,184	12,201
7	Profit/(Loss) from ordinary activities after finance cost but before Exceptional Items (5-6)	5,128	4,691	5,033	14,936	12,912	19,554
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax (7-8)	5,128	4,691	5,033	14,936	12,912	19,554
10	Tax Expense	1,758	1,592	1,520	5,000	4,010	5,789
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	3,370	3,099	3,513	9,936	8,902	13,765
12	Extraordinary Items (net of tax expense ₹ in lacs)	-	-	-	-	-	-
13	Net Profit(+)/Loss(-) for the period (11-12)	3,370	3,099	3,513	9,936	8,902	13,765
14	Paid Up Equity Share Capital (Face Value of ₹ 2/- each)	3,069	3,069	3,069	3,069	3,069	3,069
15	Reserve excluding Revaluation Reserves as per Balance sheet of previous accounting year						1,81,534
16.i	Earnings Per Share (EPS) (before extraordinary items) (of ₹ 2 each) (not annualised)						
	a) Basic	2.20	2.02	2.29	6.48	5.80	8.97
	b) Diluted	2.20	2.02	2.29	6.48	5.80	8.97
16.ii	Earnings Per Share (EPS) (after extraordinary items) (of ₹ 2 each) (not annualised)						
	a) Basic	2.20	2.02	2.29	6.48	5.80	8.97
	b) Diluted	2.20	2.02	2.29	6.48	5.80	8.97

PART-II Select Information for the Quarter and Nine Months Ended 31/12/2013

PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	No. of Shares	6,22,25,907	6,22,25,907	6,48,98,708	6,22,25,907	6,48,98,708	6,48,07,755
	Percentage (%) of Shareholding	40.55	40.55	42.29	40.55	42.29	42.23
2	Promoters and Promoter Group Shareholding						
	a) Pledge/Encumbered						
	No. of Shares	4,34,24,601	4,75,24,601	3,09,15,000	4,34,24,601	3,09,15,000	2,94,15,000
	- Percentage of Shares(as a % of the total Shareholding of promoter & promoter group)	47.60	52.09	34.91	47.60	34.91	33.18
	- Percentage of shares (as a % of the total Share Capital of the Company)	28.30	30.97	20.15	28.30	20.15	19.17
	b) Non-encumbered						
	No. of Shares	4,78,10,062	4,37,10,062	5,76,46,862	4,78,10,062	5,76,46,862	5,92,37,815
	- Percentage of Shares (as a % of the total Shareholding of promoter & promoter group)	52.40	47.91	65.09	52.40	65.09	66.82
	- Percentage of shares (as a % of the total Share Capital of the Company)	31.15	28.48	37.56	31.15	37.56	38.60

Particulars 3 months ended 31/12/2013

INVESTOR COMPLAINTS			
Pending at the beginning of the quarter	Nil	Disposed of during the quarter	Nil
Received during the quarter	Nil	Remaining unresolved at the end of the quarter	Nil

Segment wise Revenue, Results and Capital Employed for the Quarter and Nine Months ended 31st December, 2013

(₹ in Lacs)

Sr. No.	Particulars	Standalone					
		Quarter Ended			Nine Months Ended		Year Ended
		31-12-2013 (Unaudited)	30-9-2013 (Unaudited)	31-12-2012 (Unaudited)	31-12-2013 (Unaudited)	31-12-2012 (Unaudited)	31-3-2013 (Audited)
A	Segment Revenue						
	a) Transmission & Distribution	1,00,722	89,057	80,324	2,72,041	2,04,782	2,95,693
	b) Infrastructure EPC	2,805	5,563	7,127	13,848	21,699	32,436
	c) Others	1,607	1,600	1,516	4,425	3,899	5,411
	TOTAL:	1,05,134	96,220	88,967	2,90,314	2,30,380	3,33,540
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales / Income from Operations	1,05,134	96,220	88,967	2,90,314	2,30,380	3,33,540
B	Segment Results						
	Profit (+) / Loss (-) before tax & Finance cost						
	a) Transmission & Distribution	8,951	8,669	7,300	25,925	18,264	27,097
	b) Infrastructure EPC	(1,523)	(1,449)	5	(3,648)	545	(126)
	c) Others	180	163	202	349	47	189
	Total:	7,608	7,383	7,507	22,626	18,856	27,160
	Less : Finance cost	3,501	4,100	3,473	11,426	9,184	12,201
	Add : Other un-allocable income net off un-allocable expenditure	1,021	1,408	999	3,736	3,240	4,595
	Total Profit Before Tax	5,128	4,691	5,033	14,936	12,912	19,554
C	Capital Employed [Segment Assets - Segment Liabilities]						
	a) Transmission & Distribution	1,52,906	1,55,676	1,49,741	1,52,906	1,49,741	1,23,724
	b) Infrastructure EPC	30,540	38,784	37,496	30,540	37,496	36,538
	c) Others	5,215	5,547	7,227	5,215	7,227	6,225
	d) Unallocable	78,696	74,555	72,973	78,696	72,973	77,745
	TOTAL	2,67,357	2,74,562	2,67,437	2,67,357	2,67,437	2,44,232

Notes :

- The above results were reviewed by the Audit Committee and recommended for approval of the Board and approved by the Board at their meeting held on 29th January, 2014.
- The Statutory Auditors of the Company have conducted a "limited review" of the above financial results.
- The previous Period's/Year's figures have been regrouped/rearranged wherever considered necessary.

By Order of the Board of Directors
For **KALPATARU POWER TRANSMISSION LTD.**
RANJIT SINGH
Managing Director