

Introductory sub-table (I)(a)

| Name of the Company: Kalpataru Power Transmission Ltd. | | | |
|--|-------------------------------|---|--|
| Stock Exchange : | BSE | NSE | Quarter Ended |
| Scrip Code : | 522287 | KALPATPOWR | March 31, 2014 |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total | | | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total | | | |
| Total paid-up capital of the company, assuning full conversion of warrants and convertible securities | | | |


For KALPATARU POWER TRANSMISSION LIMITED

Sd/-

RAHUL C. SHAH
COMPANY SECRETARY

Date : April 7, 2014
Place : Gandhinagar

Statement Showing Shareholding Pattern

| | | Table (I)(a) | | |  KALPA-TARU | | | | | | |
|-----------------------|---|--------------------------------------|------------------------|--|--|----------------------------|--|----------------------|----------------|--|--|
| Name of the Company : | | KALPATARU POWER TRANSMISSION LIMITED | | | | | | | | | |
| Stock Exchange : | | BSE | NSE | | | | | | | | |
| Scrip Code : | | 522287 | KALPATPOWR | Quarter Ended | | | | | March 31, 2014 | | |
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | | | | |
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 | | | |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | | | | |
| 1 | Indian | | | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 16 | 31142867 | 31142867 | 20.29% | 20.29% | 0 | 0.00% | | | |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - | | | |
| (c) | Bodies Corporate | 5 | 59791796 | 59791796 | 38.96% | 38.96% | 33624601 | 56.24% | | | |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - | | | |
| (e) | Any Others(Specify) | - | - | - | - | - | - | - | | | |
| | Sub Total(A)(1) | 21 | 90934663 | 90934663 | 59.26% | 59.26% | 33624601 | 36.98% | | | |
| 2 | Foreign | | | | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 1 | 300,000 | 300,000 | 0.20% | 0.20% | - | - | | | |
| b | Bodies Corporate | - | - | - | - | - | - | - | | | |
| c | Institutions | - | - | - | - | - | - | - | | | |
| d | Qualified Foreign Investor | - | - | - | - | - | - | - | | | |
| e | Any Others(Specify) | - | - | - | - | - | - | - | | | |
| | Sub Total(A)(2) | 1 | 300,000 | 300,000 | 0.20% | 0.20% | - | - | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 22 | 91234663 | 91234663 | 59.45% | 59.45% | 33624601 | 36.86% | | | |
| (B) | Public shareholding | | | | | | | | | | |
| 1 | Institutions | | | | | | | | | | |
| (a) | Mutual Funds/ UTI | 40 | 19510710 | 19510710 | 12.71% | 12.71% | NA | NA | | | |
| (b) | Financial Institutions / Banks | 5 | 513117 | 511117 | 0.33% | 0.33% | 14802 | 2.88% | | | |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | NA | NA | | | |
| (d) | Venture Capital Funds | 1 | 7195000 | 7195000 | 4.69% | 4.69% | NA | NA | | | |
| (e) | Insurance Companies | 4 | 8433169 | 8433169 | 5.50% | 5.50% | NA | NA | | | |
| (f) | Foreign Institutional Investors | 47 | 14557932 | 14557932 | 9.49% | 9.49% | NA | NA | | | |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | NA | NA | | | |
| (h) | Qualified Foreign Investor | - | - | - | - | - | NA | NA | | | |
| (i) | Any Other (specify) | - | - | - | - | - | NA | NA | | | |
| (i-1) | Foreign Financial Institution | 1 | 1000 | - | 0.00% | - | NA | NA | | | |
| (i-2) | Trusts | 2 | 25,051 | 25,051 | 0.02% | 0 | NA | NA | | | |
| | Sub-Total (B)(1) | 100 | 50235979 | 50232979 | 32.74% | 32.73% | 14802 | 0.03% | | | |

| | | | | | | | | | |
|------------|---|--------------|------------------|------------------|----------------|----------------|-----------------|---------------|--|
| B 2 | Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 457 | 1755240 | 1745740 | 1.14% | 1.14% | 403071 | 22.96% | |
| (b) | Individuals | | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 21704 | 8272451 | 7653816 | 5.39% | 5.39% | 180904 | 2.19% | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 6 | 480373 | 384373 | 0.31% | 0.31% | 0 | 0.00% | |
| (c) | Qualified Foreign Investor | - | - | - | - | - | NA | NA | |
| (d) | Any Other (specify) | - | - | - | - | - | NA | NA | |
| (d-i) | Non Resident Indians (Repat) | 409 | 555131 | 549131 | 0.36% | 0.36% | 1,215 | 0.22% | |
| (d-ii) | Non Resident Indians (Non Repat) | 111 | 490769 | 490769 | 0.32% | 0.32% | 0 | 0.00% | |
| (d-iii) | Clearing Members | 261 | 435964 | 435964 | 0.28% | 0.28% | 2835 | 0.65% | |
| | Sub-Total (B)(2) | 22948 | 11989928 | 11259793 | 7.81% | 7.81% | 588025 | 4.90% | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 23048 | 62225907 | 61492772 | 40.55% | 40.55% | 602827 | 0.97% | |
| | TOTAL (A)+(B) | 23070 | 153460570 | 152727435 | 100.00% | 100.00% | 34227428 | 22.30% | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | - | - | - | - | |
| 1 | Promoter and Promoter Group | - | - | - | - | - | - | - | |
| 2 | Public | - | - | - | - | - | - | - | |
| | TOTAL (C) | - | - | - | - | - | NA | NA | |
| | GRAND TOTAL (A)+(B)+(C) | 23070 | 153460570 | 152727435 | 100.00% | 100.00% | 34227428 | 22.30% | |

Notes

| | |
|---|--|
| 1 | Total Foreign Shareholding is 1,59,04,832 shares (10.36%). |
| 2 | The Company has no outstanding GDR and ADR. |

For KALPATARU POWER TRANSMISSION LIMITED

Sd/-

RAHUL C. SHAH
COMPANY SECRETARY

Date : April 7, 2014

Place : Gandhinagar

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | PAN NO. | Total shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------|-------------------|---------------------------------------|-----------------------|----------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | | Number of shares | As a % of grand total (A) + (B) + (C) | Number | As a percentage of | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | | (III) | (IV) | (V) | (VI) = (V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | KALPATARU CONSTRUCTIONS PRIVATE LIMITED | AAACK2288F | 23,350,000 | 15.22% | 12,509,601 | 53.57% | 8.15% | - | - | - | - | - |
| 2 | K C HOLDINGS PVT LTD | AAACK2107K | 21,142,600 | 13.78% | 21,115,000 | 99.87% | 13.76% | - | - | - | - | - |
| 3 | MOFATRAJ PUKHARAJ MUNOT | AAACK1975H | 13,736,822 | 8.95% | - | - | - | - | - | - | - | - |
| 4 | KALPATARU PROPERTIES PVT LTD | AFHPM3594B | 13,646,196 | 8.89% | - | - | - | - | - | - | - | - |
| 5 | PARAG MOFATRAJ MUNOT** | AADPM8911H | 13,463,615 | 8.77% | - | 0.00% | 0.00% | - | - | - | - | - |
| 6 | TARA KANGA | AGSPK6134F | 1,554,130 | 1.01% | - | - | - | - | - | - | - | - |
| 7 | KALPATARU VINIYOG PVT LTD | AAACK0407A | 1,320,000 | 0.86% | - | - | - | - | - | - | - | - |
| 8 | SUDHA RAJESH GOLECHA | AEPFG2458M | 871,650 | 0.57% | - | - | - | - | - | - | - | - |
| 9 | SUNITA VIJAY CHORARIA | AADPC2308J | 871,650 | 0.57% | - | - | - | - | - | - | - | - |
| 10 | KALPATARU HOLDINGS PVT LTD | AAACK2287L | 333,000 | 0.22% | - | - | - | - | - | - | - | - |
| 11 | MOHAMMED ISMAIL KANGA | AHCPK8764A | 300,000 | 0.20% | - | - | - | - | - | - | - | - |
| 12 | IMTIAZ KANGA | AADPK6541M | 300,000 | 0.20% | - | - | - | - | - | - | - | - |
| 13 | IMRAN IMTIAZ KANGA | AGKPK5141J | 100,000 | 0.07% | - | - | - | - | - | - | - | - |
| 14 | ISHRAT IMTIAZ KANGA | AMQPK7383L | 100,000 | 0.07% | - | - | - | - | - | - | - | - |
| 15 | ISMAT IMTIAZ KANGA | AMVPK3447N | 100,000 | 0.07% | - | - | - | - | - | - | - | - |
| 16 | CHANDRA AMAR MUNOT | AAHPM4831C | 10,000 | 0.01% | - | - | - | - | - | - | - | - |
| 17 | JASH CHORARIA | ARTPC6629B | 7,000 | 0.00% | - | - | - | - | - | - | - | - |
| 18 | KHUSHALI RAJESH GOLECHHA | ASAPG7743E | 7,000 | 0.00% | - | - | - | - | - | - | - | - |
| 19 | RAJESH BHAGCHAND GOLECHHA | AAQPG6950K | 7,000 | 0.00% | - | - | - | - | - | - | - | - |
| 20 | UMANG GOLECHHA | AMSPG6065D | 7,000 | 0.00% | - | - | - | - | - | - | - | - |
| 21 | VIJAY K CHORARIA | AECPC6810N | 7,000 | 0.00% | - | - | - | - | - | - | - | - |
| TOTAL | | | 91,234,663 | 59.45% | 33,624,601 | 36.86% | 21.91% | - | - | - | - | - |

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

** Disclosed consolidated position covering holding of Mr. Parag Mofatraj Munot with Mrs. Monica Parag Munot holding 581100 shares.

For KALPATARU POWER TRANSMISSION LIMITED

Sd/-

RAHUL C. SHAH
COMPANY SECRETARY

Date : April 7, 2014
Place : Gandhinagar

(I)(c)(i) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the Category “Public” and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder | PAN No. | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | ICICI PRUDENTIAL INFRASTRUCTURE FUND | AAAAI0038F | 9334994 | 6.08% | - | - | - | - | - |
| 2 | ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD | AAACI1735P | 7946979 | 5.18% | - | - | - | - | - |
| 3 | IDBI TRUSTEESHIP SERVICES LIMITED(INDIA ADVANTAGE FUND-V) | AAATI4950K | 7195000 | 4.69% | - | - | - | - | - |
| 4 | HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIF MAURITIUS LIMITED | AAACH2172B | 5499332 | 3.58% | - | - | - | - | - |
| 5 | BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE ADVANTAGE FUND | AAATB0102C | 3166054 | 2.06% | - | - | - | - | - |
| 6 | MORGAN STANLEY MAURITIUS COMPANY LIMITED | AADCM5927G | 2768106 | 1.80% | - | - | - | - | - |
| 7 | EASTSPRING INVESTMENTS INDIA INFRASTRUCTURE EQUITY OPEN LIMITED | AAECP0236A | 2094580 | 1.36% | - | - | - | - | - |
| 8 | UTI - ENERGY FUND | AAATU1088L | 1715804 | 1.12% | - | - | - | - | - |
| TOTAL | | | 39720849 | 25.88% | - | - | - | - | - |

* Consolidated position of ICICI Prudential Mutual Funds holding shares in multiple schemes under common PAN.

For KALPATARU POWER TRANSMISSION LIMITED

Sd/-

RAHUL C. SHAH
COMPANY SECRETARY

Date : April 7, 2014
Place : Gandhinagar

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | PAN No. | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | ICICI PRUDENTIAL INFRASTRUCTURE FUND | AAAAI0038F | 9334994 | 6.08% | - | - | - | - | - |
| 2 | ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD | AAACI1735P | 7946979 | 5.18% | - | - | - | - | - |
| TOTAL | | | 17281973 | 11.26% | - | - | - | - | - |

* Consolidated position of ICICI Prudential Mutual Funds holding shares in multiple schemes under common PAN.

For KALPATARU POWER TRANSMISSION LIMITED

Sd/-

RAHUL C. SHAH
COMPANY SECRETARY

Date : April 7, 2014
Place : Gandhinagar

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|-----------------------|-------------------------|----------------------------|--|
| 1 | | | |
| 2 | | | |
| 3 | | | |
| 4 | | | |
| 5 | | | |
| Not Applicable | | | |
| TOTAL | | | |

For KALPATARU POWER TRANSMISSION LIMITED

Sd/-

**RAHUL C. SHAH
COMPANY SECRETARY**

Date : April 7, 2014
Place : Gandhinagar

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| | | | | |
| | | | | |
| | | | | |
| TOTAL | | | | |

Not Applicable

For **KALPATARU POWER TRANSMISSION LIMITED**

Sd/-

RAHUL C. SHAH
COMPANY SECRETARY

Date : April 7, 2014

Place : Gandhinagar

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|-----------------------|-----------------------|---|---|---|
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| | | | | |
| | | | | |
| Not Applicable | | | | |
| TOTAL | | | | |

For KALPATARU POWER TRANSMISSION LIMITED

Sd/-

**RAHUL C. SHAH
COMPANY SECRETARY**

Date : April 7, 2014

Place : Gandhinagar

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security.)

Class X:

Class Y:

Class Z:)

| Category code (I) | Category of shareholder (II) | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) (VI) | Total Voting Rights i.e. (VI) | |
|----------------------|--|--|-----------------|----------------|--|-------------------------------|--------|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | | | | | | |
| -1 | Indian | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/ Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(1) | | | | | | |
| -2 | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | | | |
| (B) | Public shareholding | | | | | | |
| -1 | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | | | | | | |
| (b) | Financial Institutions/ Banks | | | | | | |
| (c) | Central Government/ State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | | | | | | |
| -2 | Non-institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | | | | | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(2) | | | | | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |

Not Applicable

For KALPATARU POWER TRANSMISSION LIMITED

Sd/-

RAHUL C. SHAH
COMPANY SECRETARY

Date : April 7, 2014

Place : Gandhinagar