



UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2015

(₹ in Lacs)

Sr. No.	Particulars	For Quarter Ended			For Half Year Ended		For Year Ended
		30-09-2015 (Unaudited)	30-06-2015 (Unaudited)	30-09-2014 (Unaudited)	30-09-2015 (Unaudited)	30-09-2014 (Unaudited)	31-03-2015 (Audited)
PART-I STATEMENT OF FINANCIAL RESULTS							
1	Income from Operations						
	(a) Net Sales/Income from Operations (Net of Excise duty)	93,546	115,465	112,355	209,011	217,240	435,459
	(b) Other Operating Income	1,095	1,496	1,722	2,591	3,175	6,766
	Total Income from Operations (net)	94,641	116,961	114,077	211,602	220,415	442,225
2	Expenses						
	(a) Cost of materials consumed	39,028	39,065	51,038	78,093	97,992	192,533
	(b) Purchase of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, Work-in-Progress and Stock-in-trade	(441)	4,356	1,595	3,915	(1,061)	(3,881)
	(d) Erection & Sub-Contracting Expenses	25,628	39,416	29,259	65,044	57,813	119,741
	(e) Employee Benefits Expense	7,500	7,827	7,783	15,327	15,201	31,359
	(f) Depreciation & Amortisation Expense	2,101	2,079	2,227	4,180	4,271	8,518
	(g) Other Expenditure	12,271	14,058	14,022	26,329	29,463	59,799
	Total Expenses :	86,087	106,801	105,924	192,888	203,679	408,069
3	Profit/(Loss) from Operations before Other Income, finance cost and Exceptional Items (1-2)	8,554	10,160	8,153	18,714	16,736	34,156
4	Other Income	1,351	1,339	1,957	2,690	3,013	5,223
5	Profit/(Loss) from ordinary activities before finance cost and Exceptional Items (3+4)	9,905	11,499	10,110	21,404	19,749	39,379
6	Finance Costs	3,633	4,108	3,680	7,741	6,958	14,093
7	Profit/(Loss) from ordinary activities after finance cost but before Exceptional Items (5-6)	6,272	7,391	6,430	13,663	12,791	25,286
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax (7-8)	6,272	7,391	6,430	13,663	12,791	25,286
10	Tax Expense	2,170	2,550	2,160	4,720	4,335	8,725
11	Net Profit / (Loss) from Ordinary Activities after Tax (9-10)	4,102	4,841	4,270	8,943	8,456	16,561
12	Extraordinary Items (net of tax expense)	-	-	-	-	-	-
13	Net Profit(+)/Loss(-) for the period (11-12)	4,102	4,841	4,270	8,943	8,456	16,561
14	Paid Up Equity Share Capital (Face Value of ₹. 2 each)	3,069	3,069	3,069	3,069	3,069	3,069
15	Reserve excluding Revaluation Reserves as per Balance sheet of previous accounting year						203,980
16.i	Earnings Per Share (EPS) (₹.) (before extraordinary items) (not annualised)						
	a) Basic	2.67	3.15	2.78	5.83	5.51	10.79
	b) Diluted	2.67	3.15	2.78	5.83	5.51	10.79
16.ii	Earnings Per Share (EPS) (₹.) (after extraordinary items) (not annualised)						
	a) Basic	2.67	3.15	2.78	5.83	5.51	10.79
	b) Diluted	2.67	3.15	2.78	5.83	5.51	10.79
17	Debt Equity Ratio	NA	NA	NA	0.36	0.42	0.47
18	Debt Service Coverage Ratio (DSCR)	NA	NA	NA	2.30	1.69	1.71
19	Interest Service Coverage Ratio (ISCR)	NA	NA	NA	2.82	2.88	2.85

PART-II SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30/09/2015

A. PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	No. of Shares	6,22,25,907	6,22,25,907	6,22,25,907	6,22,25,907	6,22,25,907	6,22,25,907
	Percentage (%) of Shareholding	40.55	40.55	40.55	40.55	40.55	40.55
2	Promoters and Promoter Group Shareholding						
	a) Pledge/Encumbered						
	No. of Shares	1,71,24,601	1,89,24,601	2,80,24,601	1,71,24,601	2,80,24,601	2,07,24,601
	- Percentage of Shares(as a % of the total Shareholding of promoter and promoter group)	18.77	20.74	30.72	18.77	30.72	22.72
	- Percentage of shares (as a % of the total Share Capital of the Company)	11.16	12.33	18.26	11.16	18.26	13.50
	b) Non-encumbered						
	No. of Shares	7,41,10,062	7,23,10,062	6,32,10,062	7,41,10,062	6,32,10,062	7,05,10,062
	- Percentage of Shares(as a % of the total Shareholding of promoter and promoter group)	81.23	79.26	69.28	81.23	69.28	77.28
	- Percentage of shares (as a % of the total Share Capital of the Company)	48.29	47.12	41.19	48.29	41.19	45.95
Particulars		3 months ended 30/09/2015					
B. INVESTOR COMPLAINTS							
Pending at the beginning of the quarter				Nil			
Received during the quarter				Nil			
Disposed of during the quarter				Nil			
Remaining unresolved at the end of the quarter				Nil			

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2015

Sr. No.	Particulars	For Quarter Ended			For Half Year Ended		For Year Ended
		30-09-2015 (Unaudited)	30-06-2015 (Unaudited)	30-09-2014 (Unaudited)	30-09-2015 (Unaudited)	30-09-2014 (Unaudited)	31-03-2015 (Audited)
A. Segment Revenue							
	a) Transmission & Distribution	83,169	97,588	108,045	180,757	207,325	403,359
	b) Infrastructure EPC	9,785	17,730	4,402	27,515	10,066	31,864
	c) Others	1,687	1,643	1,630	3,330	3,024	7,002
	Total:	94,641	116,961	114,077	211,602	220,415	442,225
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales / Income from Operations	94,641	116,961	114,077	211,602	220,415	442,225
B. Segment Results							
	[Profit (+) / Loss (-) before tax & Finance cost]						
	a) Transmission & Distribution	8,501	9,531	9,545	18,032	19,420	37,931
	b) Infrastructure EPC	129	505	(1,238)	634	(2,592)	(4,666)
	c) Others	14	209	111	223	192	1,380
	Total:	8,644	10,245	8,418	18,889	17,020	34,645
	Less : Finance cost	3,633	4,108	3,680	7,741	6,958	14,093
	Add : Other un-allocable income net off un-allocable expenditure	1,261	1,254	1,692	2,515	2,729	4,734
	Total Profit Before Tax:	6,272	7,391	6,430	13,663	12,791	25,286
C. Capital Employed [Segment Assets - Segment Liabilities]							
	a) Transmission & Distribution	165,626	167,341	165,156	165,626	165,156	178,816
	b) Infrastructure EPC	38,339	37,002	34,544	38,339	34,454	35,660
	c) Others	4,860	5,840	5,095	4,860	5,095	4,902
	d) Unallocable	86,580	80,417	85,210	86,580	85,210	85,386
	Total:	295,405	290,600	289,915	295,405	289,915	304,764

STATEMENT OF ASSETS AND LIABILITIES

(₹ In Lacs)

Sr. No.	Particulars	As at 30-09-2015	As at 31-03-2015
		(Unaudited)	(Audited)
A. EQUITY AND LIABILITIES			
1 Shareholders' Fund			
	(a) Share Capital	3,069	3,069
	(b) Reserve and Surplus	214,138	204,009
	(c) Money received against share warrants	-	-
	Sub-total-Shareholders' funds	217,207	207,078
2	Share application money pending allotment	-	-
3 Non-Current Liabilities			
	(a) Long term borrowings	29,409	29,432
	(b) Deferred tax liabilities (net)	225	536
	(c) Other long term liabilities	177	141
	(d) Long term provisions	10,252	9,784
	Sub-total-Non-current liabilities	40,063	39,893
4	Current Liabilities		
	(a) Short-term borrowings	42,574	61,628
	(b) Trade payables	149,019	139,903
	(c) Other current liabilities	28,402	19,629
	(d) Short-term provisions	12,841	11,292
	Sub-total-Current liabilities	232,836	232,452
	TOTAL EQUITY AND LIABILITIES	490,106	479,423
B. ASSETS			
1 Non-Current Assets			
	(a) Fixed Assets	52,737	55,899
	(b) Non-Current investments	39,404	39,349
	(c) Long term loans and advances	56,639	55,578
	(d) Other non-current assets	8,015	8,690
	Sub-total-Non-Current assets	156,795	159,516
2	Current Assets		
	(a) Current investments	44	44
	(b) Inventories	48,766	59,887
	(c) Trade Receivables	199,787	178,358
	(d) Cash and cash equivalents	5,845	7,526
	(e) Short-term loans and advances	26,763	32,451
	(f) Other current assets	52,106	41,641
	Sub-total-Current assets	333,311	319,907
	TOTAL ASSETS	490,106	479,423

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board at their meeting held on 5th November, 2015.
- The Statutory Auditors of the Company have conducted a "limited review" of the above financial results.
- Debt Equity Ratio = Loan Fund / Share Capital & Reserves (excluding revaluation reserve), DSCR = Earning before interest and tax / (Interest + Principal Repayment of long term debt during the year), ISCR = Earning before interest and tax / Interest Expenses.
- The previous Period's/Year's figures have been regrouped/ rearranged wherever considered necessary.

By Order of the Board of Directors
For KALPATARU POWER TRANSMISSION LTD.

Place : Mumbai

Dated : 5th November, 2015

Manish Mohnot
Managing Director

DIN:01229696