

KPTL PAT INCREASED BY 2% IN 9MFY16

JMC PAT INCREASED BY 70% IN 9MFY16

KPTL WIN NEW ORDERS OF OVER RS 4,880 CRORE IN 9MFY16

CONSOLIDATED ORDER BOOK IN EXCESS OF RS 13,200 CRORE

Mumbai, February 10, 2016: Kalpataru Power Transmission Limited (KPTL), a leading global EPC player in power T&D sector has announced its results for the quarter and nine months ended December 31, 2015.

KPTL Standalone results – 9MFY16 vs 9MFY15

- Revenue for the period is Rs 2,984.1 crore as compared to Rs 3,351.3 crore in the corresponding period of previous year, a decline of 11%
- Core Earning Before Interest, Depreciation, Tax & Ammortisation (EBIDTA) excluding other income for the period is Rs 322.7 crore as compared to Rs 321.8 crore in the corresponding quarter of previous year
- Profit before tax for the period is Rs 195.1 crore as compared to Rs 191.0 crore in the corresponding period of previous year, an increase of 2%
- Profit after tax for the period is Rs 127.5 crore as compared to Rs 125.6 crore in the corresponding period of previous year, an increase of 2%

KPTL Standalone results – Q3FY16 vs Q3FY15

- Revenue for the quarter is Rs 868 crore as compared to Rs 1,147.1 crore in the corresponding quarter of previous year, a decline of 24%
- Core Earning Before Interest, Depreciation, Tax & Ammortisation (EBIDTA) excluding other income for the quarter is Rs 93.7 crore as compared to Rs 111.8 crore in the corresponding quarter of previous year, a decline of 16%

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- Profit before tax for the quarter is Rs 58.5 crore as compared to Rs 63 crore in the corresponding quarter of previous year, a decline of 7%
- Profit after tax for the quarter is Rs 38.1 crore as compared to Rs 41 crore in the corresponding quarter of previous year, a decline of 7%

JMC Standalone results – 9M FY16 vs 9M FY15

- Revenue for the period is Rs 1,756.1 crore as compared to Rs 1,737.8 crore in the corresponding period of previous year, a growth of 1%
- Core Earning Before Interest, Depreciation, Tax & Ammortisation (EBIDTA) excluding other income for the period is Rs 144.7 crore as compared to Rs 110.2 crore in the corresponding period of previous year, a growth of 31%
- Profit before tax for the period is Rs 33.5 crore as compared to Rs 18.9 crore in the corresponding period of previous year, a growth of 77%
- Profit after tax for the period is Rs 22.4 crore as compared to Rs 13.2 crore in the corresponding period of previous year, a growth of 70%

JMC Standalone results – Q3 FY16 vs Q3 FY15

- Revenue for the quarter is Rs 571.1 crore as compared to Rs 553.7 crore in the corresponding of previous year, a growth of 3%
- Core earnings before interest, depreciation, tax & amortization (EBIDTA) excluding other income for the quarter is Rs 48.7 crore as compared to Rs 39.4 crore in the corresponding quarter of previous year, a growth of 24%
- Profit before tax for the quarter is Rs 9.5 crore as compared to Rs 6.6 crore in the corresponding quarter of previous year, a growth of 44%.
- Profit after tax for the quarter is Rs 6.5 crore as compared to Rs 4.6 crore in the corresponding quarter of previous year, a growth of 41%

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SSL Standalone results – 9M FY16 vs 9M FY15

- Revenue for the period is Rs 197.4 crore as compared to Rs 228.5 crore in the corresponding period of previous year, a decline of 14%
- Core Earning Before Interest, Depreciation, Tax & Ammortisation (EBIDTA) excluding other income for the period is Rs 13.9 crore as compared to Rs 44.4 crore in the corresponding period of previous year
- Loss before tax for the period is Rs 27.8 crore as compared to Profit before tax of Rs 12.8 crore in the corresponding period of previous year
- Loss after tax for the period is Rs 17.9 crore as compared to Profit before tax of Rs 8.2 crore in the corresponding period of previous year

SSL Standalone results – Q3 FY16 vs Q3 FY15

- Revenue for the quarter is Rs 28.5 crore as compared to Rs 88.6 crore in the corresponding of previous year
- Core earnings before interest, depreciation, tax & amortization (EBIDTA) excluding other income for the quarter is - Rs 4.6 crore (loss) as compared to Rs 16.5 crore in the corresponding quarter of previous year
- Loss before tax for the quarter is Rs 19.9 crore as compared to Profit before tax of Rs 5 crore in the corresponding quarter of previous year
- Loss after tax for the quarter is Rs 12.8 crore as compared to Profit after tax of Rs 3.3 crore in the corresponding quarter of previous year



Order Book – As on December 31, 2015

- Consolidated order book of above Rs 13,200 crore
- KPTL has order book of over Rs 7,000 crore
- JMC Projects has order book of around Rs 6,200 crore

Commenting on the results, Mr Manish Mohnot (Managing Director, KPTL) said

“Our revenue de-growth is due to delay in conversion of order in the first few quarters of the current year and softening of commodity prices. We are comfortably placed on order book of KPTL with visibility in excess of Rs 8,000 crs as of today, which will help us to achieve good growth going forward. Our margins continue to improve and we are confident of achieving operating margins in the range of 10% on the basis of current order book.

Recently JMC right issue was oversubscribed and I am thankful to all of our investors for continued support and faith in the management and company’s prospects”

About Kalpataru Power Transmission Limited (KPTL)

KPTL is one of the largest and fastest growing specialized EPC companies in India engaged in power transmission & distribution, oil & gas pipeline, railways, infrastructure development, civil contracting and warehousing & logistics business with a strong international presence in power transmission & distribution. The company is currently executing several projects in India, Africa, Middle East, Australia, North America, CIS region and Far East.

About JMC Projects (India) Limited

JMC Projects (India) Limited (JMC), a subsidiary of Kalpataru Power Transmission Limited, is India’s leading contracting company. With its strong focus on customer satisfaction, project management and execution

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capabilities, JMC has emerged as one of the leading civil EPC Company. In last three decades, JMC has contributed in making country's infrastructure more efficient by constructing landmark edifices including highways, expressways, bridges, flyovers, townships, high-rise buildings, hospitals, industrial units, power plants among others. JMC's capabilities span the entire gamut of construction – civil & structural, mechanical, electrical and fire-fighting engineering for all major industries and project types.

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