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KPTL/17-18
1st April, 2017

<p>BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001.</p> <p>Script Code: 522287</p> <p>Listing: http://listing.bseindia.com Email: corp.relations@bseindia.com</p>	<p>National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051.</p> <p>Script Code : KALPATPOWR</p> <p>Listing: https://www.connect2nse.com/LISTING/ Email: cmlist@nse.co.in</p>
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SUB.: ACQUISITION OF SPV “KOHIMA-MARIANI TRANSMISSION LIMITED”

Ref.: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

The Company has acquired 100 % equity share capital of a SPV Company **KOHIMA-MARIANI TRANSMISSION LIMITED (KMTL)**, a Wholly Owned Subsidiary of PFC Consulting Limited (PFCCL).

The said SPV Company was incorporated by PFCCL to establish Transmission system for "North Eastern Region Strengthening Scheme (NERSS-VI)" on BOOM basis and the Company has acquired it from PFCCL pursuant to tariff based competitive bidding process carried out by PFCCL.

Disclosure of information as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is as under:

<p>Name of the target entity, details in brief such as size, turnover etc.</p>	<p>Kohima-Mariani Transmission Limited (“KMTL”)</p> <ul style="list-style-type: none"> • Authorized Equity Share Capital: Rs. 1 Lacs • Paid up Equity share capital: Rs. 1 Lacs • Revenue from Operations <table border="1" data-bbox="874 1742 1385 1814"> <tr> <td>FY 2015-16 (22.01.2016 - 31.03.2016)</td> <td>Nil</td> </tr> </table>	FY 2015-16 (22.01.2016 - 31.03.2016)	Nil
FY 2015-16 (22.01.2016 - 31.03.2016)	Nil		
<p>Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired?</p>	<p>No</p>		





Industry to which the entity being acquired belongs	Transmission Line project
Objects and effects of acquisition	The Company has acquired SPV from PFCCL pursuant to competitive bidding process carried out by PFCCL to establish Transmission system for "North Eastern Region Strengthening Scheme (NERSS-VI)" on BOOM basis. Pursuant to this acquisition, KMTL will become Wholly Owned Subsidiary of the Company
Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
Indicative time period for completion of the acquisition	31 st March, 2017
Nature of consideration	Cash
Cost of acquisition or the price at which the shares are acquired	Equity shares are being acquired at face value i.e. Rs. 10/- each
Percentage of shareholding acquired	100%
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information	KMTL is a SPV Company incorporated by PFCCL for the purpose of establishment of Transmission system for "North Eastern Region Strengthening Scheme (NERSS-VI)" on BOOM basis. KMTL was incorporated on 22 nd January, 2016 Since KMTL was incorporated on 22 nd January, 2016, history of turnover of only last 1 year (i.e. 22.01.2016 to 31.03.2016) is available which is NIL. KMTL is having presence in India.

Kindly take the same on your records and oblige.

Thanking you,

Yours faithfully,

For **KALPATARU POWER TRANSMISSION LIMITED**

Rahul Shah
Company Secretary

