

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :
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Gandhinagar-382 028, Gujarat. India.
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CIN : L40100GJ1981PLC004281

KPTL/18-19
October 31, 2018

<p>BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001.</p> <p>Script Code: 522287</p> <p>Listing: http://listing.bseindia.com</p>	<p>National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051.</p> <p>Script Code : KALPATPOWR</p> <p>Listing: https://www.connect2nse.com/LISTING/</p>
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Sub: Financial Results for the quarter and half year ended 30th September, 2018 - Press Release

Respected Sir(s),

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of Press Release on the Financial Results of the Company for the quarter and half year ended 30th September, 2018.

We request you to take the same on record.

Thanking you,

Yours faithfully,
For **Kalpataru Power Transmission Limited**


Rahul Shah
Company Secretary

Encl.: a/a

ISO 9001 CERTIFIED COMPANY

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KPTL REVENUE GROWTH OF 29% YoY & EBITDA MARGIN AT 10.9% IN Q2FY19

KPTL PBT GROWTH OF 32% YoY & PAT GROWTH OF 28% YoY IN Q2FY19

KPTL ORDER BOOK AT RS.14,179 CRORES

JMC REVENUE GROWTH OF 11% YoY & EBITDA MARGIN AT 10.6% IN Q2FY19

JMC PBT GROWTH OF 17% YoY & PAT GROWTH OF 20% YoY IN Q2FY19

JMC YTD FY19 ORDER INFLOWS OF RS.3,978 CRORES; ORDER BOOK AT RS.10,129 CRORES

Mumbai | Wednesday, 31 October 2018 Kalpataru Power Transmission Limited (KPTL), a leading global EPC player in the power and infrastructure contracting sector has announced its results for the quarter ended September 30, 2018. Below are the key highlights of the results:

KPTL Financial Results Highlights (Standalone)

- Revenue at Rs.1,574 crores in Q2FY19, growth of 29% YoY on account of better execution
- EBITDA margin for Q2FY19 at 10.9%; EBITDA margin at 11.3% in H1FY19
- PBT & PAT growth of 32% YoY and 28% YoY in Q2FY19, respectively. PBT margins at 8.9% and PAT margins at 5.8% in Q2FY19
- Order Book as on 30 September 2018 is Rs.14,179 Crores; Order inflows YTD FY19 at Rs.4,743 Crores with L1 in excess of Rs.2,000 Crores

JMC Financial Results Highlights (Standalone)

- Revenue grew by 11% YoY in Q2FY19 to reach Rs.734 Crores
- EBITDA margin at 10.6% in 2QFY19, an improvement of 60 basis point over Q2FY18
- PBT margin at 5.4% and PAT margin at 4.1% in Q2FY19
- Order Book as on 30 September 2018 is Rs.10,129 Crores. Order Inflows of Rs.3,978 Crores YTD FY19 with L1 in excess of Rs.600 Crores

SSL Financial Results Highlights

- Revenue grew by 92% YoY to reach Rs.33 Crores with better utilisation of warehouses
- EBITDA grew by 58% YoY to Rs.11 Crores in Q2FY19
- PBT and PAT level positive. PBT of Rs.1.2 Crores and PAT of Rs.0.9 Crores in Q2FY19

**Management Comments**

Commenting on the results, Mr. Manish Mohnot, Managing Director & CEO, KPTL said:

“Our continued focus on pursuing profitable growth is clearly visible in performance of all our group companies. On consolidated level, our performance has improved remarkably over the past few quarters with growth in revenues from long-term assets.

Overall, we remain confident to achieve our revenue and profitability guidance for FY19.”

About Kalpataru Power Transmission Limited (KPTL)

KPTL is one of the largest and fastest growing specialized EPC companies in India engaged in power transmission & distribution, oil & gas pipeline, railways, infrastructure development, civil contracting and warehousing & logistics business with a strong international presence in power transmission & distribution. The company is currently executing several contracts in India, Africa, Middle East, CIS, SAARC and Far East.

About JMC Projects (India) Limited

JMC Projects (India) Limited (JMC), a subsidiary of Kalpataru Power Transmission Limited, is India's one of the leading contracting company. With its focus on customer satisfaction, robust management and execution capabilities, JMC has emerged as one of the leading civil EPC Company. In last three decades, JMC has contributed towards country's infrastructure by constructing highways, expressways, bridges, flyovers, townships, high-rise buildings, hospitals, industrial units, power plants among others. JMC provides services across the construction sector i.e. civil, structural & MEP for all major industries and project types.