

Financial Highlights

A year of good progress and strong financial performance with improving margins and a strong balance sheet position. Performance driven by operational efficiencies and effective working capital management.

Crossed
USD **1** Billion
Standalone Revenue
in 2018-19

	2014-15	2015-16	2016-17	2017-18	(₹ in Crore) 2018-19	\$ in Millions 2018-19
Standalone						
Production in MTs*	1,51,480	1,44,887	1,57,830	1,96,768	1,68,634	1,68,634
Gross Revenue	4,493.8	4,408.8	5,010.7	5,778.5	7,115.1	1,028.6
Sales Growth (%)	7.6	-1.9	13.7	15.3	23.1	23.1
International Revenue	2,395.8	2,384.8	1,995.1	2,365.3	2,730.7	394.7
Total Expenditure (excluding depreciation and finance cost)	4,067.0	3,955.7	4,481.5	5,147.3	6,336.9	916.1
Operating Profit (PBDIT & other income)	426.8	453.1	529.2	631.2	778.2	112.5
Other Income	52.2	53.7	49.3	48.0	51.2	7.4
Finance Cost	140.9	127.4	98.2	103.3	119.0	17.2
Profit before Depreciation & Tax (PBDT)	338.1	379.4	480.3	575.9	710.4	102.7
Depreciation	85.2	83.7	77.7	76.6	86.0	12.4
Profit before Tax	252.9	295.7	402.6	499.3	624.4	90.3
Provision for Taxation (incl. Deferred Tax)	87.3	103.3	133.5	177.3	223.1	32.3
Profit after Tax (PAT)	165.6	192.4	269.1	322.0	401.3	58.0
Equity Share Capital	30.7	30.7	30.7	30.7	30.7	4.4
Net Worth	2,070.5	2,214.6	2,478.4	2,770.0	3,152.2	455.7
Long-Term Borrowings (including current maturities)	355.1	311.7	464.0	524.5	492.9	71.3
Short-Term Borrowings	616.3	287.0	231.5	249.7	153.7	22.2
Total Borrowings (including current maturities)	971.4	598.7	695.5	774.2	646.6	93.5
Borrowings (Net of Cash and Bank balances)	896.1	492.5	484.4	692.5	501.1	72.4
Net Debt to Equity Ratio	0.43:1	0.22:1	0.20:1	0.25:1	0.16:1	0.16:1
Return on Equity (ROE) (%)	8.0	8.7	10.9	11.6	12.7	12.7
Return on Capital Employed (ROCE) (%)	14.0	14.9	17.7	18.8	20.9	20.9
Book Value per Equity Share (₹/USD)	134.9	144.3	161.5	180.5	205.5	3.0
Earnings per Equity Share (₹/USD)	10.8	12.5	17.5	21.0	26.2	0.4
Operating Profit (%)	9.5	10.3	10.6	10.9	10.9	10.9
Profit before Tax (%)	5.6	6.6	8.0	8.6	8.8	8.8
Profit after Tax (%)	3.6	4.3	5.3	5.5	5.6	5.6
Order Book at year end	5,150	8,300	9,017	12,404	14,068	2,034
Consolidated						
Gross Revenue	7,269.7	7,291.7	7,629.2	8,741.7	10,840.5	1,567.2
Profit after Tax (PAT) (Attributable to Owners)	120.4	110.0	186.5	280.7	466.8	67.5
Earnings per Equity Share (₹/USD)	7.8	4.9	12.2	18.3	30.4	0.4
Consolidated Order Book at year end	10,800	14,500	16,000	20,020	24,030	3,474.0
Net Worth (Attributable to owners)	2,216.6	2,247.3	2,422.1	2,673.4	3,119.5	451.0
Borrowings (Net of Cash and Bank balances)	3,546	2,756	2,585	3,036	3,281	474.3
Return on Equity (ROE) (%)	5.4	4.9	7.7	10.5	15.0	15.0
Return on Capital Employed (ROCE) (%)	10.5	10.6	13.0	14.9	18.4	18.4

*The quantity includes production on jobwork basis and purchased / got purchased from third parties.

The financials for FY 14-15 are as per IGAAP and financials for other years are Ind AS compliant.

ROE = PAT / Networth; ROCE = EBIT / Average Capital Employed (Networth + Net Debt)

1 USD = ₹ 69.1713