

KALPATARU POWER TRANSMISSION LIMITED

Factory & Registered Office: Plot No. 101, Part III, G.I.D.C. Estate, Sector-28, Gandhinagar-382 028, Gujarat. India. Tel +91 79 232 14000

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Email: mktg@kalpatarupower.com CIN:L40100GJ1981PLC004281

KPTL/16-17 November 14, 2016

BSE Limited

Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001.

Script Code: 522287

Listing: http://listing.bseindia.com

National Stock Exchange of India Ltd.

'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051.

Script Code: KALPATPOWR

Listing: https://www.connect2nse.com/LISTING/

Sub: Unaudited Financial Results for the quarter and half year ended on 30th September, 2016 - Press Release

Respected Sir(s),

In terms of Regulation 30 and other relevant Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of Press Release on the Financial Results issued by the Company.

You are requested to take note of the same.

Thanking you,

Yours faithfully,

For Kalpataru Power Transmission Limited

Shahoka Rahul Shah

Company Secretary

Encl.: a/a



KPTL ACHIEVED REVENUE AND PROFIT GROWTH OF 19% AND 22% RESPECTIVELY IN Q2FY17

Mumbai, November 14, 2016: Kalpataru Power Transmission Limited (KPTL), a leading global EPC player in power T&D sector has announced its results for the quarter and half year ended September 30, 2016.

KPTL Standalone financial results highlights for Q2FY17

Particulars	Amount in Rs Crs	% of sales
Revenue	1,143.3	
EBIDTA	122.0	10.7%
PBT	88.3	7.7%
PAT	57.8	5.1%

KPTL Standalone financial results highlights for H1FY17

Particulars	Amount in Rs Crs	% of sales
Revenue	2,330.6	
EBIDTA	252.8	10.8%
PBT	187.0	8.0%
PAT	122.3	5.2%

- Margins improvement due to focus on cost reduction and better working capital management
- As on 30th September 2016, company has order book in excess of Rs 9,400 crore.
- Company is favorably placed (L1) in the orders of over Rs 2,000 crores
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Corporate Office: 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055 Ph: 022 3064 5000 Factory & Registered Office: 101, Part III, GIDC Estate, Sector – 28, Gandhinagar 382028Ph: 079 232 14000



JMC Standalone financial results highlights for Q2FY17

Particulars	Amount in Rs Crs	% of sales
Revenue	530.9	
EBIDTA	51.6	9.7%
PBT	18.5	3.5%
PAT	12.0	2.3%

JMC Standalone financial results highlights for H1FY17

Particulars	Amount in Rs Crs	% of sales
Revenue	1,089.9	
EBIDTA	104.5	9.6%
РВТ	35.7	3.3%
PAT	23.3	2.1%

- Revenue de-growth due to delayed execution in few segments
- Some improvement in margins and better working capital supported in reducing finance cost

JMC order book highlights

- Company has received new orders of Rs 1,040 crore. It includes Rs 440 crore orders received in Q2FY17 and Rs 600 crore orders received in Q3FY17 till date.
- As on 30th September 2016, company has order book of approximately Rs 5,400 crore including orders of Rs 440 crore received during the second quarter of the year 2016-17
- Company is favorably placed (L1) in orders in excess of Rs 1,000 crore

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Commenting on the results, Mr. Manish Mohnot (Managing Director, KPTL) said

"We have achieved good execution in the last quarter with healthy margins; we are confident of achieving a minimum growth of 20% in the second half of this financial year.

In JMC, we have achieved great success in improving margins and working capital management, although slow execution in certain projects and continued slack in real estate sector is impacting our order inflows from that segment. Going forward, good order inflows from government sector and international geographies should support revenues and profitability.

About Kalpataru Power Transmission Limited (KPTL)

KPTL is one of the largest and fastest growing specialized EPC companies in India engaged in power transmission & distribution, oil & gas pipeline, railways, infrastructure development, civil contracting and warehousing & logistics business with a strong international presence in power transmission & distribution. The company is currently executing several projects in India, Africa, Middle East, Australia, North America, CIS region and Far East.

About JMC Projects (India) Limited

JMC Projects (India) Limited (JMC), a subsidiary of Kalpataru Power Transmission Limited, is India's leading contracting company. With its strong focus on customer satisfaction, project management and execution capabilities, JMC has emerged as one of the leading civil EPC Company. In last three decades. JMC's capabilities span the entire gamut of construction — civil & structural, mechanical, electrical and fire-fighting engineering for all major industries and project types.