

KPTL ACHIEVES 16% PAT GROWTH IN Q1FY16

JMC ACHIEVES 48% PAT GROWTH IN Q1FY16

KPTL WIN NEW ORDERS OF OVER RS 1,800 CRORE IN Q1FY16

CONSOLIDATED ORDER BOOK IN EXCESS OF RS 10,700 CRORE

**COMMENCED COMMERCIAL OPERATIONS OF SATPURA
TRANSMISSION LINE BOOT PROJECT IN Q1FY16**

Mumbai, August 07, 2015: Kalpataru Power Transmission Limited (KPTL), a leading global EPC player in power T&D sector has announced its results for quarter ended June 30, 2015.

KPTL Standalone results – Q1FY16 vs Q1FY15

- Revenue for the quarter is Rs 1,169.6 crore as compared to Rs 1,063.4 crore in the corresponding quarter of previous year, a growth of 10%
- Core Earning Before Interest, Depreciation, Tax & Ammortisation (EBIDTA) excluding other income for the quarter is Rs 122.4 crore as compared to Rs 106.3 crore in the corresponding quarter of previous year, a growth of 15%
- Profit before tax for the year is Rs 73.9 crore as compared to Rs 63.6 crore in the corresponding quarter of previous year, a growth of 16%
- Profit after tax for the year is Rs 48.4 crore as compared to Rs 41.9 crore in the corresponding quarter of previous year, a growth of 16%

CIN:L40100GJ1981PLC004281

Corporate Office: 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055 Ph: 022 3064 5000

Factory & Registered Office: 101, Part III, GIDC Estate, Sector – 28, Gandhinagar 382028Ph: 079 232 14000



JMC Standalone results – Q1 FY16 vs Q1 FY15

- Revenue for the quarter is Rs 582.8 crore as compared to Rs 602.3 crore in the corresponding of previous year
- Core earnings before interest, depreciation, tax & amortization (EBIDTA) excluding other income for the quarter is Rs 45.4 crore as compared to Rs 34.4 crore in the corresponding quarter of previous year, a growth of 32%
- Profit before tax for the quarter is Rs 9.6 crore as compared to Rs 6.3 crore in the corresponding quarter of previous year, a growth of 51%.
- Profit after tax for the year is Rs 6.3 crore as compared to Rs 4.3 crore in the corresponding quarter of previous year, a growth of 48%

Order Book

As on June 30, 2015, company has consolidated order book of above Rs 10,700 crore

- KPTL has order book of around Rs 5,600 crore including new orders worth over Rs 1,800 crore received during the quarter
- JMC Projects has order book of over Rs 5,100 crore

Company has commenced commercial operations of its second transmission line BOOT project in the state of Madhya Pradesh in April'15. The project scope involves design, financing, construction and commissioning and operation and maintenance of 240 kms of 400 KV transmission line. Company would own the project for 25 years with an extension of 10 years. Company has won this BOOT project with the quoted grant of Rs 60.75 crore.



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Company's fully owned 100% subsidiary Amber Real Estate Pvt Ltd, which has developed an IT park namely 'Kalpataru Prime' in Thane has partially sold commercial area for consideration of Rs 65 crore.

Commenting on the results, Mr Manish Mohnot (Managing Director) said

"We have good revenue and margins visibility on the back of strong order inflows in the last quarter and current L1 position. In addition to transmission business we are also getting some success in getting Infra business on track in terms of execution, order inflow and profitability.

Despite several challenges, we have succeeded in achieving commercial operations of our BOOT projects, which would strengthen our cash flows and returns"

About Kalpataru Power Transmission Limited (KPTL)

KPTL is one of the largest and fastest growing specialized EPC companies in India engaged in power transmission & distribution, oil & gas pipeline, railways, infrastructure development, civil contracting and warehousing & logistics business with a strong international presence in power transmission & distribution. The company is currently executing several projects in India, Africa, Middle East, Australia, North America, CIS region and Far East.

About JMC Projects (India) Limited

JMC Projects (India) Limited (JMC), a subsidiary of Kalpataru Power Transmission Limited, is India's leading contracting company. With its strong focus on customer satisfaction, robust management and execution capabilities, JMC has emerged as one of the leading civil EPC Company. In last three decades, JMC has contributed in making country's infrastructure more efficient by constructing landmark edifices including highways, expressways, bridges, flyovers, townships, high-rise buildings, hospitals, industrial units, power plants among others. JMC's capabilities span the entire gamut of construction – civil & structural, mechanical, electrical and fire-fighting engineering for all major industries and project types.

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