

KPTL PAT INCREASED BY 80% IN Q4FY16

KPTL PAT INCREASED BY 20% IN FY16

Mumbai, May 27, 2016: Kalpataru Power Transmission Limited (KPTL), a leading global EPC player in power T&D sector has announced its results for the quarter and full year ended March 31, 2016.

KPTL Standalone results – Q4FY16 vs Q4FY15

- Revenue for the quarter is Rs 1,380.5 crore, an increase of 29%
- Core Earning Before Interest, Depreciation, Tax & Ammortisation (EBIDTA) excluding other income for the quarter is Rs 144.3 crore, an increase of 38%
- Profit before tax for the quarter is Rs 111.4 crore, an increase of 80%
- Profit after tax for the quarter is Rs 72 crore, an increase of 80%

KPTL Standalone results – FY16 vs FY15

- Revenue for the year is Rs 4,364.6 crore
- Core Earning Before Interest, Depreciation, Tax & Ammortisation (EBIDTA) excluding other income for the year is Rs 466.9 crore, an increase of 9%
- Profit before tax for the year is Rs 306.5 crore, an increase of 21%
- Profit after tax for the year is Rs 199.5 crore, an increase of 20%

JMC Standalone results – Q4 FY16 vs Q4 FY15

- Revenue for the quarter is Rs 727.7 crore, an increase of 10%
- Core earnings before interest, depreciation, tax & amortization (EBIDTA) excluding other income for the quarter is Rs 63.4 crore, an increase of 19%

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Corporate Office: 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055 Ph: 022 3064 5000

Factory & Registered Office: 101, Part III, GIDC Estate, Sector – 28, Gandhinagar 382028Ph: 079 232 14000



- Profit before tax for the quarter is Rs 27.9 crore, an increase of 13%.
- Profit after tax for the quarter is Rs 18.6 crore, an increase of 12%

JMC Standalone results – FY16 vs FY15

- Revenue for the year is Rs 2,483.7 crore, an increase of 3%
- Core Earning Before Interest, Depreciation, Tax & Ammortisation (EBIDTA) excluding other income for the year is Rs 208.2 crore, an increase of 27%
- Profit before tax for the period is Rs 61.4 crore, an increase of 41%
- Profit after tax for the period is Rs 41.0 crore, an increase of 37%

SSL Standalone results – Q4 FY16 and FY16

- Revenue for the last quarter is Rs 51.2 crore and for the full year is Rs 248.9 crore
- Loss after tax for the last quarter is Rs 21.5 crore and for the full year is Rs 39.4 crore

KPTL Consolidated results – FY16 vs FY15

- Revenue for the year is Rs 7,380.4 crore, an increase of 3%
- Core Earning Before Interest, Depreciation, Tax & Ammortisation (EBIDTA) excluding other income for the year is Rs 806.9 crore, an increase of 15%
- Profit after tax (*after minority interest and share of associates*) for the year is Rs 117.5 crore, an decline of 2%



Order Book – As on March 31, 2016

- Consolidated order book of above Rs 14,500 crore
 - KPTL has order book of Rs 8,300 crore
 - JMC Projects has order book of Rs 6,200 crore

Commenting on the results, Mr Manish Mohnot (Managing Director, KPTL) said *“We continue to focus on profitable growth across our EPC business verticals. There were some pressures on few of our developmental projects, but the worst is behind us.*

Given our good order book visibility we expect significant growth for the next few years. Our focus continues to be the least cost service provider with improvement in return ratios. We will continue to strengthen our balance sheet with focus on working capital and optimum utilization of resources”

About Kalpataru Power Transmission Limited (KPTL)

KPTL is one of the largest and fastest growing specialized EPC companies in India engaged in power transmission & distribution, oil & gas pipeline, railways, infrastructure development, civil contracting and warehousing & logistics business with a strong international presence in power transmission & distribution. The company is currently executing several projects in India, Africa, Middle East, Australia, North America, CIS region and Far East.

About JMC Projects (India) Limited

JMC Projects (India) Limited (JMC), a subsidiary of Kalpataru Power Transmission Limited, is India’s leading contracting company. With its strong focus on customer satisfaction, project management and execution capabilities, JMC has emerged as one of the leading civil EPC Company. In last three decades, JMC has contributed in making country’s infrastructure more efficient by constructing landmark edifices including highways, expressways, bridges,

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flyovers, townships, high-rise buildings, hospitals, industrial units, power plants among others. JMC's capabilities span the entire gamut of construction – civil & structural, mechanical, electrical and fire-fighting engineering for all major industries and project types.

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