

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :

Plot No. 101, Part III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat. India.

Tel +91 79 232 14000

Fax +91 79 232 11951/52/58/60/66/68/71

Email : mktg@kalpatarupower.com

CIN:L40100GJ1981PLC004281

KPTL/16-17/
April 21, 2016

| | |
|---|---|
| BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001. Script Code: 522287 Listing: http://listing.bseindia.com | National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051. Script Code : KALPATPOWR Listing: https://www.connect2nse.com/LISTING/ |
|---|---|

Reg : Submission of Reconciliation of Share Capital Audit

Dear Sir,

With reference to the above and in accordance with SEBI Circular No.CIR/MRD/DP/30/2010 dated September 06, 2010, we are enclosing herewith a certified copy of Reconciliation of Share Capital Audit Report dated 18th April, 2016 for the Quarter ended March 31, 2016 issued by M/s. Kapoor & Ved, Company Secretaries, for your records.

We hope you will find the same in order.

Thanking you,

Yours faithfully,
For **KALPATARU POWER TRANSMISSION LTD.****RAHUL SHAH**
COMPANY SECRETARY

encl: a/a

ISO 9001 CERTIFIED COMPANYCorporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055, India.
Tel : +91 22 3064 5000 ■ Fax : +91 22 3064 2500 ■ www.kalpatarupower.com

Kapoor & Ved

Company Secretaries

Head Office : 208, Sudarshan Complex, Nr. Mithakhali Under Bridge, Navrangpura, Ahmedabad - 380 009.
Telefax : 6631 1543, 3002 4153 • (R) 2644 5894 • Mobile : 98250 35998 • e-mail : umeshved@youtele.com

Branch Office : 4th Floor, Shaival Plaza, Gujarat College Road, Ellisbridge, Ahmedabad-380 006.
Phone : 26420336/7/8/9 • Fax : 2642 4100 • Mobile : 98250 63147 • e-mail : ravi@ravics.com

Head Office: 304, Shoppers Plaza-V, Opp. Municipal Market, C.G. Road, Navrangpura, Ahmedabad-380009
Telefax: (o) +91 79 30024153/30070889-90, **Mobile:** +91 9825035998 **E-mail:** umeshvedcs.office@airtelmail.in

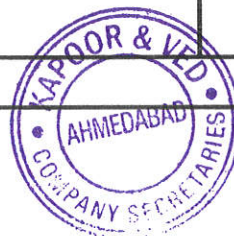
RECONCILIATION OF SHARE CAPITAL AUDIT

| | | |
|---|--|--|
| 1 | For Quarter Ended | 31.03.2016 |
| 2 | ISIN | INE220B01022 |
| 3 | Face Value | Rs. 2/- |
| 4 | Name of the Company | KALPATARU POWER TRANSMISSION LTD. |
| 5 | Registered Office | Plot No. 101, Part III, G. I. D. C. Estate, Sector - 28, Gandhinagar - 382 028, Gujarat, India. |
| 6 | Correspondence Address | As Above |
| 7 | Telephone & Fax No | 079- 23214000 Fax: 079 -23211966 |
| 8 | E mail Address | rahul.shah@kalpatarupower.com |
| 9 | Names of Stock Exchanges where the Company's Securities are Listed | 1. BSE Limited 2. National Stock Exchange of India Limited |

| SR NO. | PARTICULARS | NO. SHARES CAPITAL | % OF TOTAL ISSUED CAPITAL |
|--------|---|--------------------|---------------------------|
| 10 | Issued Capital | 153460570 | 100.00% |
| 11 | Listed Capital | | |
| | BSE Ltd. National Stock Exchange of India Ltd. | 153460570 | 100.00% |
| 12 | Held in Dematerialised form in CDSL | 2340651 | 1.53% |
| 13 | Held in Dematerialised form in NSDL | 150429484 | 98.02% |
| 14 | Physical | 690435 | 0.45% |
| 15 | Total No. Shares (12+13+14) | 153460570 | 100.00% |
| 16 | Reason for Difference if any, | N.A. | N.A. |

17. Certifying the details of changes in share capital during the quarter under consideration as per table below :-

| Particulars | No. of Shares | Applied/Not Applied for Listing | Listed on Stock Exchange | Whether intimated to CDSL | Whether intimated to NSDL | In Pren. Apper. Pending at SE |
|-------------|---------------|---------------------------------|--------------------------|---------------------------|---------------------------|-------------------------------|
| | | N.A. | | | | |



18. Register of members is up dated : **Yes**

19. Reference of previous quarter with regard to excess dematerialised shares if any : - **N.A.**

20. Has the Company Resolved the Matter mentioned in point No. 19 above in current quarter? if not, reasons Why? :- **N.A.**

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay :-

| Total No. Of Requests | No. Of Requests | No. Of Shares | Reason For Delay |
|-------------------------------|-----------------|---------------|------------------|
| Confirmed after 21 days | NIL | NIL | N.A. |
| Pending for more than 21 days | NIL | NIL | N.A. |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company **Mr. Rahul Shah**
Company Secretary
Ph: 079-23214203

23. Name, Address, Tel. & Fax No. of the Auditor **Kapoor & Ved**
304, Shoppers Plaza - V,
Opp. Municipal Market,
C. G. Road, Navrangpura,
Ahmedabad : 380 009
Ph - 079-30024153

24. Appointment of common agency for share registry work **Link Intime India Private Limited**
303, 3rd Floor, Shoppers Plaza-V,
Opp. - Municipal Market, C G Road,
Navrangpura,
Ahmedabad - 380 009.
Ph No. 079-26465179

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting From Stock Exchange, Company changed its name etc.) :- **N.A.**

Place : Ahmedabad
Date : 18.04.2016



Umesh H. Ved
Umesh Ved
Partner
Kapoor & Ved
Company Secretaries
F.C.S. No - 4411, C.P. No. - 2924