

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :

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CIN:L40100GJ1981PLC004281

KPTL/15-16
December 2, 2015

BSE Limited 1 st Floor, New Trading Ring Rotunda Building, P.J. Towers Dalal Street, Fort MUMBAI - 400 001. Script Code: 522287	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI - 400 051. Script Code : KALPATPOWR
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Sub. : Intimation regarding withdrawal of the draft red herring prospectus filed by Shree Shubham Logistics Limited

Dear Sir(s),

We would like to inform that Shree Shubham Logistics Limited ("**SSL**"), a subsidiary of Kalpataru Power Transmission Ltd., had filed a draft red herring prospectus dated February 19, 2015 ("**DRHP**") with Securities and Exchange Board of India ("**SEBI**") in connection with its proposed initial public offering of equity shares of Rs. 10 each ("**Equity Shares**") comprising a fresh issue of Equity Shares, aggregating upto Rs. 2,100 million (the "**Fresh Issue**"), and an offer for sale of upto 7,007,876 Equity Shares by Tano India Private Equity Fund II (the "**Offer for Sale**" and together with the Fresh Issue, the "**Offer**"). The Offer included a reservation of 100,000 Equity Shares for eligible employees, as defined in the DRHP.

Today, the board of directors of SSL has decided to withdraw the DRHP filed with Securities & Exchange Board of India and has also intimated the same through its book running lead managers to SEBI, BSE Limited and National Stock Exchange of India Ltd.

Kindly take note of the same.

Thanking you,

Yours faithfully,

For Kalpataru Power Transmission Ltd

Rahul Shah
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