



Factory & Registered Office :
 Plot No. 101, Part III, G.I.D.C. Estate, Sector-28,
 Gandhinagar-382 028, Gujarat. India.
 Tel +91 79 232 14000
 Fax +91 79 232 11951/52/58/60/66/68/71
 Email : mktg@kalpatarupower.com
 CIN:L40100GJ1981PLC004281

KPTL/15-16
6th January, 2016

<p>BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001.</p> <p>Script Code: 522287</p> <p>Listing: http://listing.bseindia.com Email: corp.relations@bseindia.com</p>	<p>National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051.</p> <p>Script Code : KALPATPOWR</p> <p>Listing: https://www.connect2nse.com/LISTING/ Email: cmlist@nse.co.in</p>
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SUB.: ACQUISITION OF SPV “ALIPURDUAR TRANSMISSION LIMITED”
Ref.: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

The Company has acquired 100 % equity share capital of an SPV Company Alipurduar Transmission Limited (ATL), a Wholly Owned Subsidiary of REC Transmission Projects Company Limited (RECTPCL).

The said SPV Company was incorporated in April, 2015 by RECTPCL to establish Transmission system Strengthening in Indian System for transfer of power from New HEP's in Bhutan on BOOM basis and the Company has acquired it from RECTPCL pursuant to competitive bidding process carried out by RECTPCL.

Disclosure of information as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is as under:

Name of the target entity, details in brief such as size, turnover etc.	Alipurduar Transmission Limited (“ATL”) Since the Company was incorporated in April, 2015, the Audited details such as size, turnover is not available.
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired?	No
Industry to which the entity being acquired belongs	Transmission Line project

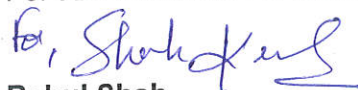


Objects and effects of acquisition	<p>The Company has acquired SPV from RECTPCL pursuant to competitive bidding process carried out by RECTPCL to establish Transmission system Strengthening in Indian System for transfer of power from New HEP's in Bhutan on BOOM basis.</p> <p>Pursuant to this acquisition, ATL will become Wholly Owned Subsidiary of the Company</p>
Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
Indicative time period for completion of the acquisition	6 th January, 2016
Nature of consideration	Cash
Cost of acquisition or the price at which the shares are acquired	Equity shares are being acquired at face value i.e. Rs. 10/- each
Percentage of shareholding acquired	100%
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information	<p>ATL is an SPV Company incorporated by RECTPCL for the purpose of establishment of Transmission system Strengthening in Indian System for transfer of power from New HEP's in Bhutan on BOOM basis.</p> <p>ATL was incorporated on 13th April, 2015.</p> <p>Since ATL was incorporated on 13th April, 2015, history of last 3 years turnover is not applicable.</p> <p>ATL is having presence in India.</p>

Kindly take the same on your records and oblige.

Thanking you,

Yours faithfully,
For **KALPATARU POWER TRANSMISSION LIMITED**



Rahul Shah
Company Secretary