

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :
 Plot No. 101, Part III, G.I.D.C. Estate, Sector-28,
 Gandhinagar-382 028, Gujarat. India.
 Tel + 91 79 232 14000
 Fax + 91 79 232 11951/52/66/71
 Email : mktg@kalpatarupower.com
 CIN : L40100GJ1981PLC004281

KPTL/16-17
 15th March, 2017

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| BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001. <u>Script Code: 522287</u> Listing: http://listing.bseindia.com | National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051. <u>Script Code: KALPATPOWR</u> Listing: https://www.connect2nse.com/LISTING/ |
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Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the SEBI Regulations")

Respected Sir(s),

Pursuant to Regulation 30 of the SEBI Regulations, we are pleased to inform you that the Executive Committee of Board of Directors of the Company at its meeting held today has approved issuance of Listed Rated Unsecured Redeemable Taxable Non-Convertible Debentures of Rs. 100 Crores (Rupees One Hundred Crores only) on private placement basis.

Disclosure of information as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is as under:

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| 1. | Type of securities proposed to be issued | Listed Rated Unsecured Redeemable Taxable Non-Convertible Debentures ("NCD's") |
| 2. | Type of issuance | Private Placement |
| 3. | Total number of securities proposed to be issued or the total amount for which the securities will be issued or size of the issue | 1,000 NCDs of Rs. 10,00,000 each aggregating to Rs. 100 Crores |
| 4. | Whether proposed to be listed? If yes, name of the stock exchange(s) | Yes. Wholesale Debt Market Segment of BSE Limited |
| 5. | Tenure of the instrument - date of allotment and date of maturity | 3 Years and 2 Months from the deemed date of allotment. Deemed Date of Allotment: 17/03/2017 Date of Maturity: 15/05/2020 |

ISO 9001 CERTIFIED COMPANY

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055. India.
 Tel + 91 22 3064 5000 ▪ Fax + 91 22 3064 2500 ▪ www.kalpatarupower.com





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| 6. | Coupon/interest offered, schedule of payment of coupon/interest and principal; | 7.90% p.a. Schedule of payment of coupon/interest and principal is as under: <table border="1"><tr><td>1st Interest Payment</td><td>19/03/2018</td></tr><tr><td>2nd Interest Payment</td><td>18/03/2019</td></tr><tr><td>3rd Interest Payment</td><td>17/03/2020</td></tr><tr><td>4th Interest Payment</td><td>15/05/2020</td></tr><tr><td>Principal</td><td>15/05/2020</td></tr></table> | 1 st Interest Payment | 19/03/2018 | 2 nd Interest Payment | 18/03/2019 | 3 rd Interest Payment | 17/03/2020 | 4 th Interest Payment | 15/05/2020 | Principal | 15/05/2020 |
| 1 st Interest Payment | 19/03/2018 | | | | | | | | | | | |
| 2 nd Interest Payment | 18/03/2019 | | | | | | | | | | | |
| 3 rd Interest Payment | 17/03/2020 | | | | | | | | | | | |
| 4 th Interest Payment | 15/05/2020 | | | | | | | | | | | |
| Principal | 15/05/2020 | | | | | | | | | | | |
| 7. | Charge/security, if any, created over the assets | None | | | | | | | | | | |
| 8. | Special right/interest/privileges attached to the instrument and changes thereof | None | | | | | | | | | | |
| 9. | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal | None | | | | | | | | | | |
| 10. | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any | None | | | | | | | | | | |
| 11. | Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures | Redemption date of Debentures – 15/05/2020 | | | | | | | | | | |
| 12. | Any cancellation or termination of proposal for issuance of securities including reasons thereof | None | | | | | | | | | | |

Kindly take a note of the same on your records.

Thanking you,

Yours faithfully,
For KALPATARU POWER TRANSMISSION LTD

Rahul C. Shah

Rahul Shah
Company Secretary

