

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :  
Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,  
Gandhinagar-382 028, Gujarat. India.  
Tel. : +91 79 232 14000  
Fax : +91 79 232 11951/52/66/71  
E-mail : mktg@kalpatarupower.com  
CIN : L40100GJ1981PLC004281

**KPTL/18-19**  
**May 25, 2018**

<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001.  <b>Script Code: 522287</b>  Listing: <a href="http://listing.bseindia.com">http://listing.bseindia.com</a>	<b>National Stock Exchange of India Ltd.</b> 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051.  <b>Script Code: KALPATPOWR</b>  Listing: <a href="https://www.connect2nse.com/LISTING/">https://www.connect2nse.com/LISTING/</a>
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**Sub.: Certificate pursuant to Regulation 52(4) and 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)**

Respected Sir(s),

Pursuant to Regulation 52(4) and 52(5) of the LODR Regulations, we enclose herewith the Certificate of Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), Debenture Trustees with respect to Annual Audited Financial Results of the Company for the year ended 31<sup>st</sup> March, 2018.

We request you to take the note of the same.

Thanking you,

Yours faithfully,

**For Kalpataru Power Transmission Limited**

**Rahul Shah**  
**Company Secretary**



**ISO 9001 CERTIFIED COMPANY**

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055. India.  
Tel. : +91 22 3064 2100 ■ Fax : +91 22 3064 2500 ■ [www.kalpatarupower.com](http://www.kalpatarupower.com)

May 25, 2018

To,  
Mr. Rahul Shah  
Company Secretary & Compliance Officer,  
Kalpataru Power Transmission Limited,  
Plot No. 101, Part III, GIDC Estate, Sector - 28,  
Gandhi Nagar, Gujarat, 382028

Dear Sir,

**Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2018**

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for the Unsecured, Rated, Listed, Redeemable, Non-Convertible Debenture issue aggregating to Rs. 400 crores of Kalpataru Power Transmission Limited (Company).


With reference to above, we have received the following documents and have noted its contents without verification.

1. Audited Financial Results Standalone for the quarter and year ended March 31, 2018
2. Disclosure as per Regulation 52(4) of SEBI (Listing Obligation and Disclosure requirement), regulations 2015.

This certificate has been signed and issued by us based on documents (as mentioned above) submitted by you.

Thanking You.

Yours sincerely,  
**For Vistra ITCL (India) Limited**  
**(Formerly known as IL&FS Trust Company Limited)**

  
**Jatin Chonani**  
**Compliance Officer**

Place: Mumbai