

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :  
Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,  
Gandhinagar-382 028, Gujarat. India.  
Tel. : +91 79 232 14000  
Fax : +91 79 232 11951/52/66/71  
E-mail : mktg@kalpatarupower.com  
CIN : L40100GJ1981PLC004281

**KPTL/19-20**  
**3<sup>rd</sup> July, 2019**

<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001.  <b>Script Code: 522287</b>  Listing: <a href="http://listing.bseindia.com">http://listing.bseindia.com</a>	<b>National Stock Exchange of India Ltd.</b> 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI - 400 051.  <b>Script Code : KALPATPOWR</b>  Listing: <a href="https://www.connect2nse.com/LISTING/">https://www.connect2nse.com/LISTING/</a>
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**Sub.: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Disinvestment / monetization of power transmission assets**

Dear Sir / Madam,

The Company has entered into definitive agreements with CLP India Private Limited to sell its stake in three subsidiaries of the Company namely Kalpataru Satpura Transco Private Limited ("KSTPL"), Alipurduar Transmission Limited ("ATL") and Kohima Mariani Transmission Limited ("KMTL").

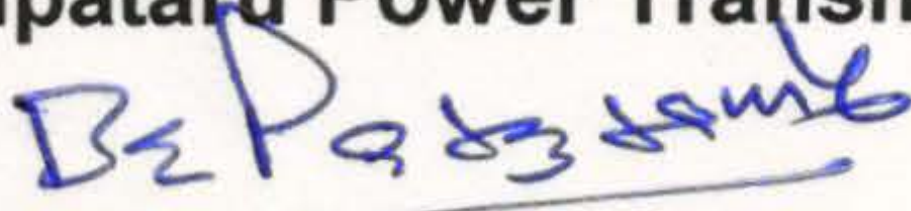
KSTPL and ATL are wholly owned subsidiaries of the Company. The Company's equity holding in KMTL is 74% and balance 26% equity is hold by Techno Electric & Engineering Company Limited.

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9<sup>th</sup> September, 2015 is enclosed herewith as **Annexure A**.

Kindly take same on your records.

Thanking you,

Yours faithfully,  
For **Kalpataru Power Transmission Limited**

  
**Basant Kumar Parasramka**  
Dy. President (F&A) & Company Secretary

Encl. a/a

**ISO 9001 CERTIFIED COMPANY**

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055. India.  
Tel. : +91 22 3064 2100 ■ Fax : +91 22 3064 2500 ■ [www.kalpatarupower.com](http://www.kalpatarupower.com)





Particulars	KSTPL	ATL	KMTL
The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division of the listed entity during the last financial year (FY 18-19)	Revenue: Rs. 26.8 Crores  % of Consolidated Revenue: 0.25%  Net worth: Rs.79.6 Crores  % of Consolidated Net worth: 2.55%	Revenue: Rs. 5.2 Crores  % of Consolidated Revenue: 0.05%  Net worth: Rs.192.3 Crores  % of Consolidated Net worth: 6.16%	Revenue: Nil  % of Consolidated Revenue: Nil  Net worth: Rs. 104.3 Crores  % of Consolidated Net worth: 3.34%
Date on which the agreements for sale has been entered into	3 <sup>rd</sup> July, 2019		
The expected date of completion of sale/disposal	The completion of sale/disposal would be on different dates, which would depend upon receipt of relevant approvals and completion of conditions precedent.  Further, in respect of ATL and KMTL, the divestment shall be post achievement of Commercial Operation Date ("COD").		
Consideration received from such sale/disposal	Estimated Enterprise value of ~ Rs. 3,275 Crores, subject to customary adjustments on the respective closing dates.		
Brief details of buyers and whether any of the buyers belong to the promoter/promoter group/group companies. If yes, details thereof	CLP India Private Limited (CIN: U40100GJ1992PTC018284) having its registered office at 6 <sup>th</sup> Floor, Chanakya Building, Off Ashram Road, Ahmedabad – 380009, Gujarat and having its Corporate office at 7th Floor, Fulcrum, Sahar Rd., Andheri East, Mumbai - 400099, Maharashtra.  The said buyer does not belong to the promoter / promoter group / group companies.		
Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arms length"	No		
Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/ merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable		

*B. P. Sawant*