

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :
Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat. India.
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CIN : L40100GJ1981PLC004281

KPTL/19-20
12th August, 2019

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001. Script Code: 522287 Listing: http://listing.bseindia.com	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051. Script Code: KALPATPOWR Listing: https://www.connect2nse.com/LISTING/
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Subject: Outcome of meeting of the Allotment Committee held on 12th August, 2019

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Regulations")

Respected Sir(s) / Madam,

Further to our letters dated 25th June 2019, 2nd July 2019 and 31st July, 2019 and in accordance with Regulation 30 of the SEBI Regulations, we wish to inform you that a meeting of the Allotment Committee of the Board of Directors of the Company was held today i.e. on 12th August, 2019 at which the Committee approved the allotment of 12,54,900 equity shares of the Company of face value of INR 2 each at a premium of INR 513.25 per share, to Tano India Private Equity Fund II (**Tano**) in consideration of 1,46,45,499 equity shares held by Tano in Shree Shubham Logistics Limited.

The Board of Directors of the Company had approved the issue on 2nd July, 2019 and the shareholders had approved the issue on 30th July, 2019.

These shares have been allotted on a preferential basis to Tano in compliance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The meeting of the Allotment Committee commenced at 1:00 p.m. and concluded at 1:30 p.m.

Thanking you,

Yours faithfully,
For **Kalpataru Power Transmission Limited**

Basant Kumar Parasramka
Dy. President (F&A) & Company Secretary

ISO 9001 CERTIFIED COMPANY

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