

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :
Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat. India.
Tel. : +91 79 232 14000
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E-mail : mktg@kalpatarupower.com
CIN : L40100GJ1981PLC004281

KPTL/19-20
November 6, 2019

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001. Script Code: 522287 Listing: http://listing.bseindia.com	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051. Script Code: KALPATPOWR Listing: https://www.connect2nse.com/LISTING/
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Subject: Statement in terms of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir,

Pursuant to Regulation 32 of the Listing Regulations, we wish to inform that the Company had issued and allotted 12,54,900 equity shares of face value of Rs. 2 each at a premium of Rs. 513.25 per share aggregating to Rs. 64,65,87,225 to Tano India Private Equity Fund II (“Tano”) for consideration other than cash i.e. in consideration of 1,46,45,499 equity shares held by Tano in Shree Shubham Logistics Limited (“SSL”) and therefore no proceeds of the preferential issue of Equity Shares have been received in this regards.

Further, the Company is in compliance with the objects stated in the Explanatory Statement to the notice of the General Meeting convened for preferential issue and there is no question of deviation or variation in the utilization of the proceeds.

The above matter was placed before the Audit Committee of the Company at its meeting held today i.e. 6th November, 2019 wherein the Committee reviewed and approved it for submission to the Stock Exchanges.

Kindly take the same on your record.

Thanking you,

Yours Faithfully,
For **Kalpataru Power Transmission Limited**


Rajeev Kumar
Company Secretary



ISO 9001 CERTIFIED COMPANY

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