

**KALPATARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :
Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat. India.
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E-mail : mktg@kalpatarupower.com
CIN : L40100GJ1981PLC004281

KPTL/22-23
16th January, 2023

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001. <u>Script Code: 522287</u>	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051. <u>Script Code: KALPATPOWR</u>
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Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) in relation to the Scheme of Amalgamation of JMC Projects (India) Limited with Kalpataru Power Transmission Limited (“Company” or “KPTL”) and their respective shareholders

Respected Sir/ Madam,

In connection with the Scheme of Amalgamation of JMC Projects (India) Limited (“JMC”) with the Company and their respective shareholders, which was approved by the Hon'ble National Company Law Tribunal, Ahmedabad Bench vide its order dated December 21, 2022, the Merger Committee of the Company in its meeting held today i.e. January 16, 2023, has approved allotment of 1,35,36,944 equity shares of INR 2 (Rupees Two) each fully paid up in accordance with Clause 8 of the Scheme, to such shareholders of JMC whose names are recorded in its register of members and records of the concerned depository as on the record date, i.e. 11th January, 2023.

We request you to kindly take this intimation on record.

Thanking you.

Yours faithfully,

For Kalpataru Power Transmission Limited

Shweta Girotra
Company Secretary and Compliance Officer

ISO 9001 CERTIFIED COMPANY

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