

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**Factory & Registered Office :
Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat. India.

Tel. : +91 79 232 14000

Fax : +91 79 232 11951/52/66/71

E-mail : mktg@kalpatarupower.com

CIN : L40100GJ1981PLC004281

KPTL/23-24
26th April, 2023

| | |
|--|--|
| BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 <u>Scrip Code: 522287</u> | National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) Mumbai – 400 051 <u>Scrip Code : KALPATPOWR</u> |
|--|--|

Sub.: Fund raising by issuance of Debt Securities by Large Corporate**Ref.: SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10.08.2021**

Dear Sir,

This has reference to clause 3.1(a) of Chapter XII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10.08.2021 (updated as on 13.04.2022) for fund raising by issuance of Debt Securities by Large Entities. In this regard, we enclose herewith **Annexure A**, an initial disclosure to be made by the Company for FY 2023-24.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For **Kalpataru Power Transmission Limited**SHWETA GIROTRA
Digitally signed by SHWETA
GIROTRA
Date: 2023.04.26 15:07:21 +05'30'**Shweta Girotra**
Company Secretary & Compliance Officer

Encl. a/a

ISO 9001 CERTIFIED COMPANYCorporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055. India.
Tel. : +91 22 3064 2100 ■ Fax : +91 22 3064 2500 ■ www.kalpatarupower.com

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :
 Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,
 Gandhinagar-382 028, Gujarat. India.

Tel. : +91 79 232 14000

Fax : +91 79 232 11951/52/66/71

E-mail : mktg@kalpatarupower.com

CIN : L40100GJ1981PLC004281

Annexure A**Initial Disclosure by Kalpataru Power Transmission Limited**

| Sr. No. | Particulars | Details |
|---------|---|--|
| 1 | Name of the company | Kalpataru Power Transmission Limited |
| 2 | CIN | L40100GJ1981PLC004281 |
| 3 | Outstanding borrowing of company as on 31 st March, 2023 (in Rs. Cr.) | Rs. 2,922.28 Crores* |
| 4 | Highest Credit Rating during the previous FY along with name of the Credit Rating Agency | Long Term Borrowings: A) CRISIL AA/Stable by CRISIL Ratings Limited B) CARE AA; Stable by CARE Ratings Limited Short Term Borrowings: A) CRISIL A1+ by CRISIL Ratings Limited B) CARE A1+ by CARE Ratings Limited |
| 5 | Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework | BSE Limited |

*Provisional figures

We confirm that we are a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

For Kalpataru Power Transmission Limited

SHWETA
GIROTRA

Digitally signed by SHWETA
GIROTRA
Date: 2023.04.26 15:07:46
+05'30'

Ms. Shweta Girotra**Company Secretary & Compliance Officer**

Tel. +91 022 30642107

E-mail ID: shweta.girotra@kalpatarupower.com**For Kalpataru Power Transmission Limited**

RAM AVTAR
PATODIA

Digitally signed by RAM
AVTAR PATODIA
Date: 2023.04.26 15:08:40
+05'30'

Mr. Ram Patodia**Chief Financial Officer**

Tel. +91 022 30642100

E-mail ID: ram.patodia@kalpatarupower.com

Date – 26/04/2023

#In terms paragraph of 2.2(d) of the circular, beginning FY2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of stock exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

ISO 9001 CERTIFIED COMPANY

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055. India.

Tel. : +91 22 3064 2100 ■ Fax : +91 22 3064 2500 ■ www.kalpatarupower.com



KALPA-TARU®

KALPATARU POWER TRANSMISSION LIMITED

Factory & Registered Office :
Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat. India.
Tel. : +91 79 232 14000
Fax : +91 79 232 11951/52/66/71
E-mail : mktg@kalpatarupower.com
CIN : L40100GJ1981PLC004281

KPTL/23-24
26th April, 2023

| | |
|--|--|
| BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001 <u>Scrip Code: 522287</u> | National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) Mumbai- 400 051 <u>Scrip Code : KALPATPOWER</u> |
|--|--|

Sub.: Fund raising by issuance of Debt Securities by Large Corporate

Ref.: SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10.08.2021

Dear Sir,

This has reference to clause 3.1(b) of Chapter XII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10.08.2021 (updated as on 13.04.2022) for fund raising by issuance of Debt Securities by Large Entities. In this regard, we enclose herewith **Annexure B2**, in the prescribed format for the FY 2022-2023.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For **Kalpataru Power Transmission Limited**

SHWETA
GIROTRA

Digitally signed by SHWETA
GIROTRA
Date: 2023.04.26 15:10:35 +05'30'

Shweta Girotra
Company Secretary & Compliance Officer

Encl. a/a

ISO 9001 CERTIFIED COMPANY

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055. India.
Tel. : +91 22 3064 2100 ■ Fax : +91 22 3064 2500 ■ www.kalpatarupower.com

**KALPA-TARU[®]****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :
Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat. India.
Tel. : +91 79 232 14000
Fax : +91 79 232 11951/52/66/71
E-mail : mktg@kalpatarupower.com
CIN : L40100GJ1981PLC004281

Annexure B2**Format of the Annual Disclosure to be made by an entity identified as a LC***

1. Name of the Company: **Kalpataru Power Transmission Limited**
2. CIN: **L400100GJ1981PLC004281**
3. Report filed for FY: **2022-23 (T)**
4. Details of the current block (all figures in Rs. Crore):

| S. No. | Particulars | Details |
|---------------|--|------------------------------------|
| i. | 3-year block period (Specify financial years) ^{Note1} | FY 2022-23, FY 2023-24, FY 2024-25 |
| ii. | Incremental borrowing done in FY (T) (a) | 478.76 |
| iii. | Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a) | 119.69 |
| iv. | Actual borrowing done through debt securities in FY (T) (c) | 274 |
| v. | Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T). (d) | NIL |
| vi. | Quantum of (d), which has been met from (c) (e) | NIL |
| vii. | Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f) = (b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"} | NIL |

ISO 9001 CERTIFIED COMPANY

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055. India.
Tel. : +91 22 3064 2100 ■ Fax : +91 22 3064 2500 ■ www.kalpatarupower.com

**KALPATARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :
 Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,
 Gandhinagar-382 028, Gujarat. India.
 Tel. : +91 79 232 14000
 Fax : +91 79 232 11951/52/66/71
 E-mail : mktg@kalpatarupower.com
 CIN : L40100GJ1981PLC004281

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. crore):

| S. No. | Particulars | Details |
|--------|--|------------------------------------|
| i. | 3-year block period (Specify financial years) ^{Note1} | FY 2021-22, FY 2022-23, FY 2023-24 |
| ii. | Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}# | NOT APPLICABLE |

For Kalpataru Power Transmission LimitedSHWETA
GIROTRADigitally signed by SHWETA
GIROTRA
Date: 2023.04.26 15:10:11
+05'30'

Ms. Shweta Girotra
Company Secretary & Compliance Officer
 Tel. +91 2230642107
 E-mail ID: shweta.girotra@kalpatarupower.com

For Kalpataru Power Transmission LimitedRAM AVTAR
PATODIADigitally signed by
RAM AVTAR PATODIA
Date: 2023.04.26
15:09:31 +05'30'

Mr. Ram Patodia
Chief Financial Officer
 Tel. +91 2230642100
 E-mail ID: ram.patodia@kalpatarupower.com

Date – 26/04/2023

Note 1: SEBI vide its Circular dated 31.03.2023 prescribed that the contiguous block of two years over which large corporates need to meet the mandatory requirement of raising minimum 25% of their incremental borrowings in a financial year through issuance of debt securities will be extended to a contiguous block of three years (from the present requirement of two years) reckoned from FY 2021-22 onwards.

**In cases, where an entity is not categorised as LC for FY (T), however was LC for FY (T- 1), and there was a shortfall in the mandatory bond borrowing for FY (T-1), which was carried forward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T).*

#(d) and (e) are the same as mentioned at sr. nos. (v) and (vi) in the table given at point no. 4 of this annexure.

ISO 9001 CERTIFIED COMPANY

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055. India.
 Tel. : +91 22 3064 2100 ■ Fax : +91 22 3064 2500 ■ www.kalpatarupower.com